

# Understanding and Designing Safety Applications

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# **Agenda Timing**



- {40 minutes} Safety Standards Explanation
- {15 minutes} GuardLink and Guardmaster 440R Safety Diagnostics
- {05 minutes} Live Demonstration GuardLink
- {15 minutes} Break/Q&A
- {20 minutes} CIP Safety and Integrated Safety Explanation
- {10 minutes} Safety Controllers Overview
- {10 minutes} GuardLogix Software (Studio 5000)
- {10 minutes} Live Demonstration GuardLogix Software (Studio 5000)
- {15 minutes} Break/Q&A
- {20 minutes} CIP Safety MAB and Light Curtains and Area Scanner
- {10 minutes} Live Demonstration Area Scanner
- {15 minutes} Drive Safety and CIP encoder
- {15 minutes} Safety IO platforms
- {15 minutes} Live Demonstration Integrated Safety Machine





**Functional Safety Engineer, Machinery** (TÜV Rheinland #16444 / 18)

**Business Lead - Intelligent Devices** 



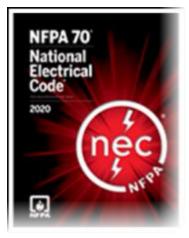


### Some Standards to know & love ...











# Standards in "Types"





e.g., "Conveyors" or "Robots" or "Mechanical Press", etc.

"Generic" approaches, reduction techniques

Engineering practices, devices & integration

Machine-Specific B11.x Standards

В

B11.19, B11.20, B11.21, B11.25, B11.26, B11 Series of Technical Reports

Α

B11.0



#### Some Relevant Standards for Context

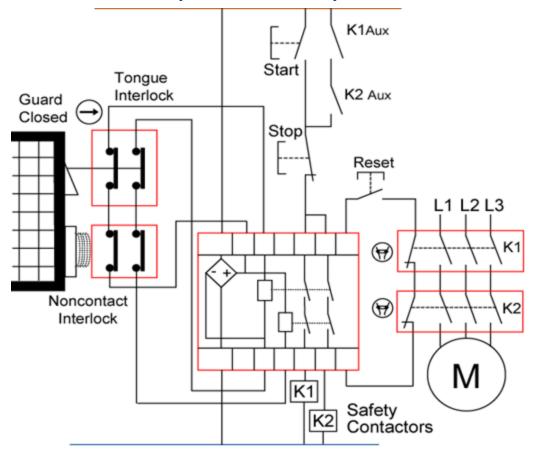


- ANSI B11.0-2020: Safety Of Machinery (note harmonized with ISO 12100)
- ANSI B11.26, Machines Functional Safety For Equipment: General Principles For The Design Of Safety Control Systems Using ISO 13849-1
- ANSI B11.19-2019: Performance Requirements for Risk Reduction Measures: Safeguarding and other Means of Reducing Risk
- NFPA79 (aligns with ISO 60204-1) Electrical / Controls Design requirements
- NFPA70 / National Electrical Code
- ANSI/RIA R15.06-2012: Industrial Robots and Systems Safety Requirements
- ISO 10218 (Parts -1 and -2) Robot Safety Standards (now harmonized as ANSI RIA15.06)
- RIA TR R15.306
   Robots / Risk Assessment Technical Report
- ISO 13849 (Parts -1 and -2) Safety Related Parts of Control Systems (SRP/CS)
- Note also IEC 62061, most pertinent to electronics & software-based devices/systems (Safety Integrity Levels)
- New & evolving applications & approaches:
  - RIA TR R15.606-2016 Collaborative Robot Safety ("TR 606"), or ISO/TS 15066:2016
  - ANSI/RIA R15.08, Industrial Mobile Robot Safety, addressing robots with mobile bases (under development)



# Example "Functional Safety" Control System



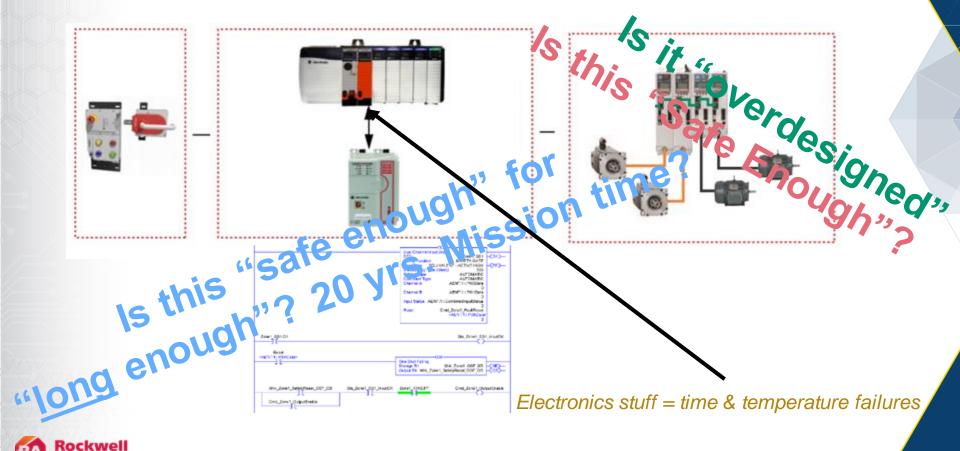




# Example "Functional Safety" Control System isonte providing in the contract of the contra Is this "Safe Enough Electromechanical stuff = wear & tear

# Example "Functional Safety" Control System

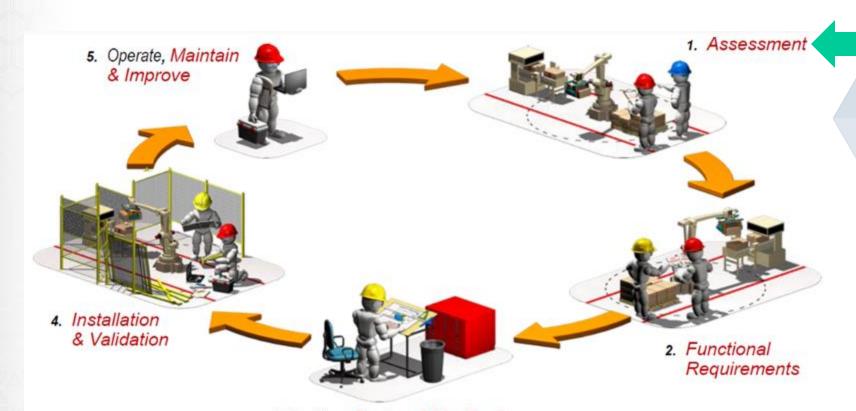






# **Machine Safety Lifecycle**





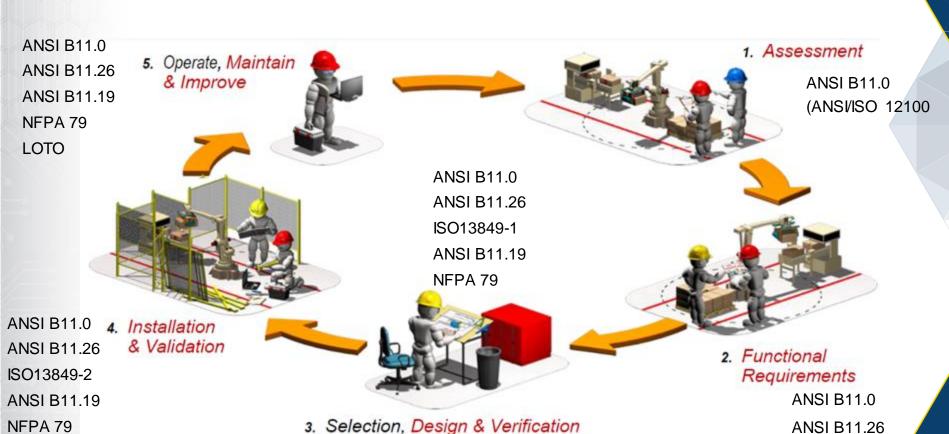




# Machine Safety Lifecycle



ISO13849-1



Rockwell Automation

# Are risk assessments required?



<u>IEC 610508-1</u> – Functional safety of electrical/electronic/programmable electronic safety-related <u>systems</u>

For hardware safety integrity it is necessary to apply quantified reliability estimation techniques in order to assess whether the target safety integrity, as determined by the <u>risk assessment</u>, has been achieved, taking into account random hardware failures (see IEC 61508-2, 7.4.5).

RIA 15.06 – Industrial Robots and Robot System Requirements "A Risk Assessment shall be performed and is no longer optional"

"Selection of a category 0 or category 1 stop (in accordance null EC60204-1) function shall be determined from the risk assessment"

#### ISO 13849 - Safety of Machinery (PL)

"From the risk assessment (see ISO 12100) at the machine, the designer shall decide the contribution to the reduction of risk which needs to be provided by each relevant safety function which is carried out by the SRP/CS(s)."

NFPA 79 – Electrical Standard for Industrial Machinery
e risks associated with the hazards identified by the risk
as essment shall be reduced such that the safety
performance determined by the risk assessment is met"

#### IEC 62061 - Safety of Machinery (SIL)

**\*5.2.4.1** The safety integrity requirements for each SRCF shall be derived from the **risk assessment** to confirm the necessary risk reduction can be achieved. In this standard, a safety integrity requirement is expressed as a target failure value for the probability of dangerous failure per hour of each SRCF."

ANSI B11.19 – Performance Requirements for Safeguarding "Selection of the safeguarding requires task and hazard identification, and the application of documented risk assessment and risk reduction of the total production system."





# Machine Risk Assessment: Document it ... "write it down" ESEE

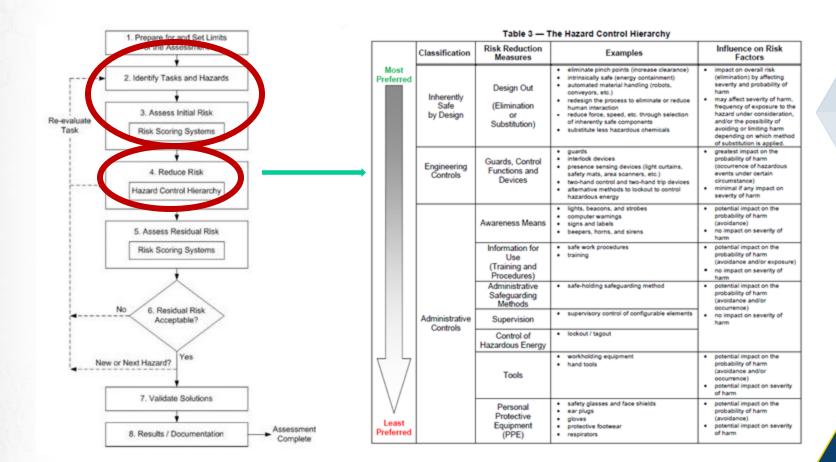


Normal Operation  A. East Side 3. Normal Operation  Mech: Entanglement Pingers, hands  13. Spur gears (Dectrical Side Side Side Side Side Side Side Side	Ge Task Type	Area	Task Specific	chi <u>ne</u>	Body	Origin /								
Particip safety review annually   Particip safety review annually   Particip safety review annually   Particip safety review annually   Particip safety safety shoes,   Particip safety shoes,   P	Normal Operation	2. East Side 3.	. Normal Operation		Parts Affected  Fingers, hands	Cause			Risk Rating		(Engineered Solution) - Fixed guarding on side of machine prevents full body access to spur gears. Procedures) - Building has retirred access to reach over guarding to hazard. (Training/Procedures) - Building has retirred access during normal operation. LOTO procedures in place - forms (location that operators have access to, pre-procedure) procedures proposed.	[System Redesign] - Upgrade circuitry to Cat a Engineered Solution] - Add movable guarding win EARS door to extend becreee machines with mechanical means of escape. Add looking gate swit that requires both adjacent machines to be shut do before entering area. Must move show.	th Rich	A
Flectrocution  Flextrocution  F	• Pinco	ast side 3. Non	mal operation	1.11	drive	gear box There	53 E	1 43	liki Pid	3	[Amareness] - None [Indiang Jacke, pre- pressing Jacket presson annually [Indiang Jacket plants   Jacket plant	Training Procedures 1 include new guarding in monitoring training and procedures 1 include new guarding in training and procedures for machine, if guarding in monocid, machine must be under LOTO was a support of the post signage for hazard, paint guarding with ending the procedures for machine in the procedure of the procedure		LOW



# ANSI B11.0 Safety System Development (Assessment)





# ANSI B11.0 Risk Reduction Hierarchy



Classification	Risk Reduction Measures	Examples	Influence comine if the ris
he following fac- regul effec- usak	atory obligations and atory obligations and stiveness and machine bility and productivity; whility maintainability	and ability	or substitution is applied.
erge	onomic impact; onomic and technolog onomic and technolog Functions and Devices	interlock devices     presence sensing devices (light curtains, safety mats, area scanners, etc.)     two-hand control and two-hand trip devices     alternative methods to lockout to control hazardous energy	greatest impact on the probability of harm (occurrence of hazardous events under certain circumstance)     minimal if any impact on severity of harm



# (Preview of Step 3...) ANSI B11.0:2020



#### 6.5.1.3 Engineering controls

Where feasible, engineering controls (guards, control functions and devices) shall be provided to reduce risk. See ANSI B11.19 and/or the machine-specific standard (or other relevant safety standards) for details on engineering controls.

Informative Note 1: Where hazards cannot be eliminated, guards and devices and administrative controls are usually used together to reduce risk to an acceptable level.









# Risk Assessment "Scoring Systems" – Elements of Risk



#### 6.4 Assess initial risk

The risks associated with each hazard shall be assessed using the following steps:

- Select a risk scoring system (6.4.1);
- Assess risk using the risk factors of the risk scoring system (6.4.2);
- Derive a risk level (6.4.3).

Continuous exposure?
Once an hour?
Once a month?

Risk related to the considered hazard

is a function of Severity of harm that can result from the considered hazard

and

Probability of occurrence

Bruise?
Cut?
Break?
Loss of limb?

Easy to avoid? Slow moving machine? Not possible to avoid? Can't see see it coming?

## **Risk Scoring Systems**



# All include the elements of:

- Severity
- Probability

#### Table 2 — Example Risk Scoring System

		Severity	of Harm	
Probability of Occurrence of Harm	Catastrophic	Serious	Moderate	Minor
Very Likely	High	High	High	Medium
Likely	High	High	Medium	Low
Unlikely	Medium	Medium	Low	Negligible
Remote	Low	Low	Negligible	Negligible

# Probability is often represented by:

- Frequency of Exposure
- Likelihood or Possibility of Avoidance

Sample 2: RISK SCORE = FREQUENCY \* LIKELIHOOD \* SEVERITY

SCORING LEGEND						
FACTOR	SCORE	REPRESENTS				
Frequency:	1	Hazard occurs less than once per month				
How often the activity presenting the hazard occurs (how often is the employee exposed)	2	Hazard occurs less than once per week				
exposed)	3	Hazard occurs less than once per day				
	4	Hazard occurs more than once a day				
	5	Hazard occurs continuously				
Likelihood:	1	Very unlikely				
How likely is it that the potential impact of the hazard will actually happen? (has it happened before and/or could it happen?)	2	Unlikely				
happened before analor could it happen?)	3	Possible				
	4	Probable				
	5	Very likely				
Severity:	1	First aid				
What is the most severe injury or illness that could <u>reasonably</u> occur from the impact?	2	Medical only				
mrquater -	3	Lost time, full recovery				
	4	Lost time, permanent impairment, or multiple lost time				
	5	Death or permanent disability				



# Risk Estimation / Scoring Systems & Models



#### **HRN** – "Hazard Rating Number"

- The likelihood of occurrence (LO)
- The frequency of exposure (FE)
- The degree of possible harm (OPH)
- The number of persons at risk (NP)

LO FE DPH NP=H.R.N.
0.1 X 0.1 X 4 X 1=0.04
Degree of risk: = Negligible

LO FE DPH NP=H.R.N. 2 X 5 X 4 X 1=40 Degree of risk: = Significant

Nº Persons	Factor	Frequency	Factor
1-2 Persons	1.00	Annual	0.50
3 -7 Persons	2.00	Monthly	1.00
8 -15 Persons	4.00	Weekly	1.50
16 - 50 Persons	8.00	Daily	2.50
More than 50	12.00	Hourly	4.00
		Constant	5.00

Probability	Factor
Little/low possibility, under extreme circumstances	0.03
Highly improbable, but still likely	1.00
Improbable, but still possible	1.50
Possible, but unusual	2.00
Although improbable, it may occur	5.00
Probable , Not surprising	8.00
Probable , Can be expected	10.00
Certain , No doubt	15.00

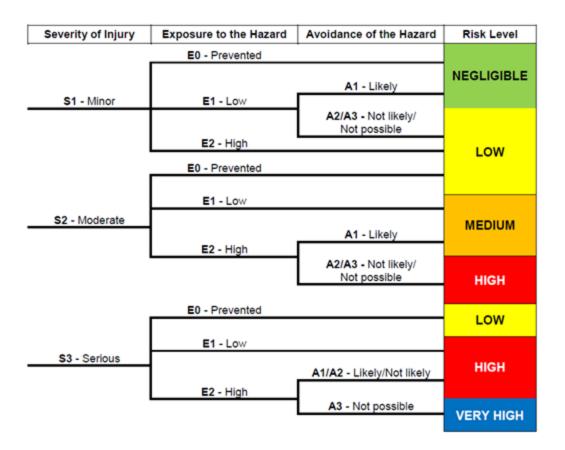
Max. Loss	Factor
Scratch, bruise	0.10
Burn, cut, short illness	0.50
Minor bone fracture or minor temporary illness	2.00
Major bone fracture or major temporary illness	4.00
Loss of a limb, eye or hearing, permanent	6.00
Loss of two limbs, eyes or hearing, permanent	10.00
Fatality	15.00

HRN Result	Min.	Max
Negligible	0	5
Low but relevant	5	50
High	50	500
Unacceptable	500	10000000000



# Risk Scoring System (using RIA TR R15.306-2016)







# What Is "Functional Safety?"



Formal Definition: "part of the overall safety relating to the

EUC and EUC control system that depends on the correct

functioning of E/E/PE safety related systems and other risk

reduction measures"

(IEC 61508-4 2010)

Practical Definition: Use of an automation system to guarantee safety of people



# Risk Estimation (using RIA TR R15.306-2016)



Factor	Rating	Criteria (Examples) – choose most likely Read criteria from the top for each factor
	Serious S3	Normally non-reversible; likely will not return to the same job after recovery from incident:  - fatality - limb amputation - long term disability - chronic illness  If any of the above are applicable, the rating is SERIOUS
Injury Severity	Moderate S2	Normally reversible; likely will return to the same job after recovery from incident:  - broken bones - severe laceration - short hospitalization - short term disability - lost time (multi-day) - fingertip amputation (not thumb)  If any of the above are applicable, the rating is MODERATE
	Minor \$1	First aid; no recovery required before returning to job:  - bruising - small cuts - no loss time (multi-day) - does not require attention by a medical doctor  If any of the above are applicable, the rating is MINOR



# Risk Estimation (using RIA TR R15.306-2016)



Factor	Rating	Criteria (Examples) – choose most likely Read criteria from the top for each factor				
Exposure <sup>1</sup>	Prevented E0	<ul> <li>Exposure to hazard(s) is eliminated/ controlled/ limited by inherently safe design measures.</li> <li>Use of guards prevents exposure or access to the hazard(s) (see Part 2, 5.10). If an interlocked guard is selected, the following bullet must also be met.</li> <li>If functional safety is used as a risk reduction measure, the implemented functional safety performance (PL) meets or exceeds the required functional safety performance (PLr). See Part 2, 5.2.</li> <li>If any of the above are applicable, the rating is PREVENTED</li> </ul>				
Exposure	High - Frequent or - Situations v to include to	Typically more than once per day or shift				
	Low E1	Typically less than or once per day or shift     Occasional short durations If either of the above are applicable, the rating is LOW				



# Risk Estimation (using RIA TR R15.306-2016)



Factor	Rating	Criteria (Examples) – choose most likely Read criteria from the top for each factor				
	Not possible A3	<ul> <li>Insufficient clearance to move out of the way and safety-rated reduced speed control is not used</li> <li>The robot system or cell layout causes the operator to be trapped, with the escape route toward the hazard</li> <li>Safeguarding is not expected to offer protection from the process hazard (e.g. explosion or eruption hazard)</li> <li>If any of the above are applicable, the rating is NOT POSSIBLE</li> </ul>				
Avoidance	Not likely A2	- insufficient clearance to move out of the way and safety-rated reduced speed control is used - obstructed path to move to safe area - hazard is moving faster than reduced speed (250 mm/sec) - inadequate warning/reaction time - the hazard is imperceptible  If any of the above are applicable, the rating is NOT LIKELY				
	Likely A1	sufficient clearance to move out of the way     hazard is incapable of moving greater than reduced speed     (250 mm/sec).     adequate warning/reaction time     positioned in a safe location away from the hazard     If any of the above are applicable, the rating is LIKELY				

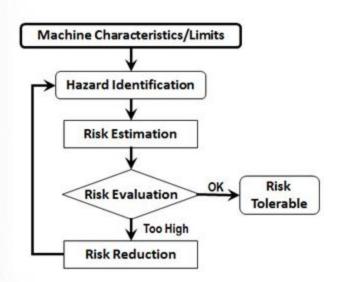


# Step 1 Wrap-up: Risk assessment & Circuit Performance

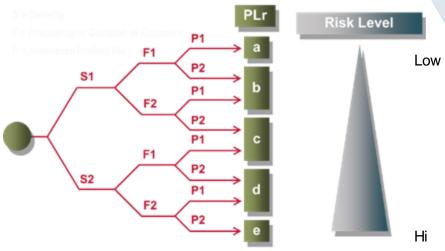


Determine the level of safety required

Risk Assessment Process (ANSI B11.0 & ISO12100)



Choose appropriate circuit
Performance Level
ISO 13849-1 Annex A



S = Severity

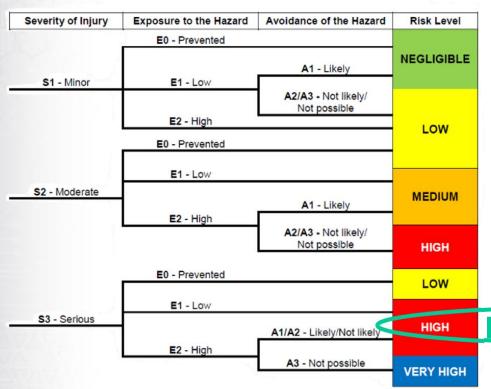
F = Frequency or Duration of Exposure

P = Avoidance Probability



#### IF we use a circuit - Circuit Performance





### TR R15.306:

Comment: Ple "not typically applicable to robot system"

	Risk Level	PLr	Structure Category	
	NEGLIGIBLE (see 6.5.3.1)	b	-	
	LOW	С	2	
	MEDIUM	d	2	
•	HIGH	d	3	
	(see 6.5.3.2)	е	4	

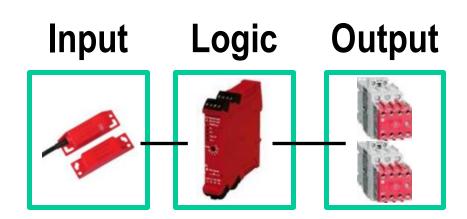


# STEP 2: Safety Functional requirements specification



For each safety function, the characteristics (see Clause 5) and the required performance level shall be specified and documented in the safety requirements specification. (13849-1 4.2.2)

- Safety Function function of the machine whose failure can result in an immediate increase of the risk(s)
- System components include
  - Input
  - Logic
  - Output





# **Examples of "Safety Function" Descriptions**



#### Safety Function Requirements

When the E-stop button is pressed or the guard gate is opened, these actions stop hazardous motion by removing power to the motor. When the E-stop is released and the guard gate is closed, power to the motor and hazardous motion does not resume until the safety system is reset, and a secondary action (Start button is pressed and released) occurs. Faults at the E-stop, gate interlock switch, wiring terminals, or safety relay are detected before the next safety demand.

The PowerFlex 525 drive monitors itself for input, internal, and output faults. When the PowerFlex 525 drive detects a fault, it turns off its outputs and removes power to the motor. The fault must be corrected, and power to the drive cycled, before the drive can be restarted. Faults at the safe torque-off (STO) inputs on the PowerFlex 525 drive can go undetected.

The safety functions in this application technique each meet or exceed the requirements for Category 3, Performance Level d (CAT. 3, PLd), per ISO 13849-1 and control reliable operation per ANSI B11.19.



# Safety requirements specification (SRS)



- SRS describes the characteristics of the safety-related parts of a control system (SRP/CS)
- Needed for the design and technical realization of the control system

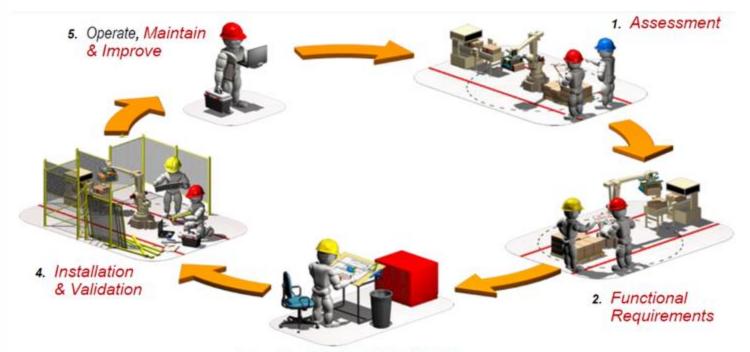
Item			do	Stop Time Required?	Performance Level Required			ation 750	Impacts Modes of Operation				
	Safety Control Function		Stop	Stop Time Required?	Bed	Pneu	Hydr	Potential Energy Sourpes?	Norm	Maint	Setup	Other	
S3	SafeGuard Initia	ted Safety Stop - Zone	Cat 1	No	PLd	N/A	N/A	No	Ye	Ye	Ye	Yes	
Applicable Safety Standards Include:		ISO 13849-1, ISO 13850, ISO 12100, ISO 60204-1											
Associated Safety Function:		Safety-related Stop Initiated by a Safeguard - Zone											
Input Safety Hardware:		Safety Locking Gate Switches											
Safety Logic Hardware:		GuardLogix Safety Controller GuardLogix Safety Partner ControlLogix EtherNet Bridge Module											
Output Safety Hardware		1734 Safety Point IO Modules on EtherNet Safety Control Relays Safety VFD Drive - enable, safe off (Metering Drive) Locking Gate Switch Solenoids											
Additional Output Interfacing		Door/Gate open/close status Door/Gate locked status											
Triggering Event:		Opening of interlocked safety gate											
Machine Stop Response		Request to Enter pushbutton actuation is sensed by the Safety Controller Cycle stop initiated for each adjacent MaChi ne After motion stops:  Locking gate solenoid unlocks to grant access to cell between Huskers											
Safe State:		Motion in affected zone is stopped Safe-off VFD drive in safe state											
Additional Resources:		Multi-functional access box – Guardmaster 442G, EthernetTP, 2 pushbutton, unique coded (Oty 20) 442G-MABE1 Escape Release, Standard Shaft											
Notes:		Mechanical escape to be mounted on inside of door directly opposite of handle to allow for emergency escape if personnel were to be trapped inside of locked gate. Metal plates shall be mounted between gate handle and escape latch to prevent personnel from reaching through with object to open gate door without proper sequence of operation Padicisk to be placed on gate door by each person entering cell to prevent door from closing and locking behind them											



# STEP 3: Design the System

# & Verify Meeting Requirements





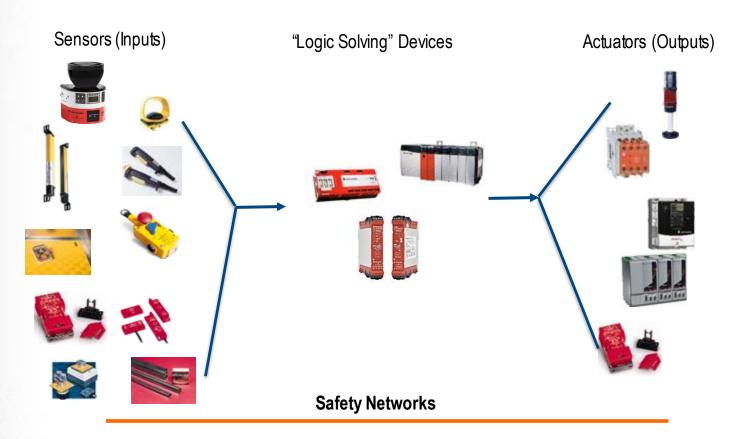
3. Selection, Design & Verification



So, where do we start in order to achieve **Functional Safety?** 

# SRP/CS: Safety-Related Parts of the Control System







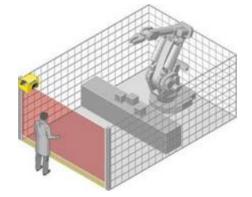
# **Functional Safety Design**



we're going to use Electrical/Electronic/Programmable Electronics/Pneumatics/Hydraulics as part of the Safety System to be implemented,

■ **THEN** we need to <u>design</u>, <u>verify</u> & <u>validate</u> that system is adequate for the requirements

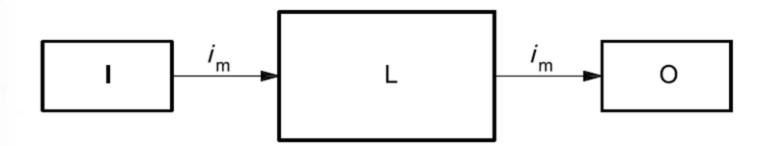
■ HOW do we do that???





# **Functional Safety Design**





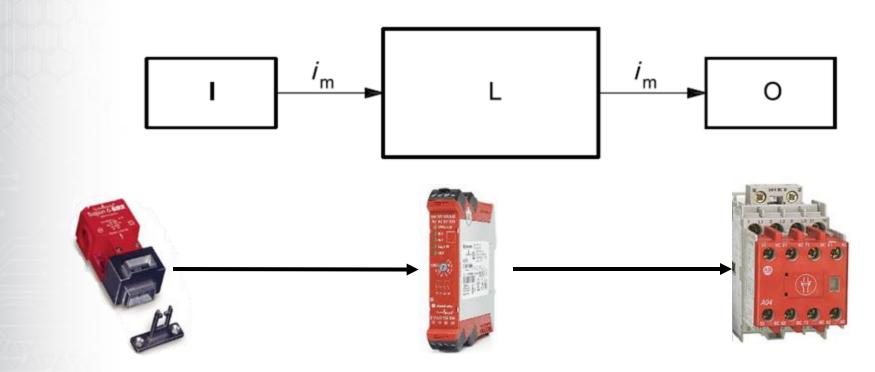
#### Decide & Design appropriate levels of

- Redundancy?
- Diagnostics & Monitoring?
- Component & System Reliability?
- > Other System Design criteria?



# **Functional Safety Design**





Door / Gate Interlock Switch

Safety Monitoring Relay

Safety-Rated Motor Control



# Safety Design Requirements



So, what are "categories" and how do

they relate to "Performance Levels"???

( & what about "SIL" ???? )



#### Simple <u>Category B</u> Structure



#### 6.2.3 Category B

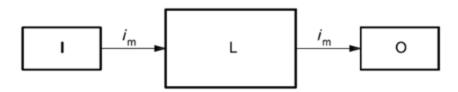
The SRP/CS shall, as a minimum, be designed, constructed, selected, assembled and combined in accordance with the relevant standards and use basic safety principles for the specific application to withstand

- the expected operating stresses, e.g. the reliability with respect to breaking capacity and frequency,
- the influence of the processed material, e.g. detergents in a washing machine, and
- other relevant external influences, e.g. mechanical vibration, electromagnetic interference, power supply interruptions or disturbances.

There is no diagnostic coverage ( $DC_{avg} = none$ ) within category B systems and the MTTF<sub>D</sub> of each channel can be low to medium. In such structures (normally single-channel systems), the consideration of CCF is not relevant.

The maximum PL achievable with category B is PL = b.

NOTE When a fault occurs it can lead to the loss of the safety function.





## Simple <u>Category B</u> Structure



A simple circuit can use traditional control devices that are not safety rated. This is the lowest level of safety circuits.



Cat B requires "basic safety principles" See annexes of ISO 13849-2



#### Single Channel without Monitoring Category 1 Structure



#### 6.2.4 Category 1

For category 1, the same requirements as those according to 6.2.3 for category B shall apply. In addition, the following applies.

SRP/CS of category 1 shall be designed and constructed using well-tried components and well-tried safety principles (see ISO 13849-2).

A "well-tried component" for a safety-related application is a component which has been either

- a) widely used in the past with successful results in similar applications, or
- made and verified using principles which demonstrate its suitability and reliability for safetyrelated applications.

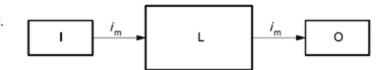
Newly developed components and safety principles may be considered as equivalent to "well-tried" if they fulfil the conditions of b).

The decision to accept a particular component as being "well-tried" depends on the application.

NOTE 1 Complex electronic components (e.g. PLC, microprocessor, application-specific integrated circuit) cannot be considered as equivalent to "well tried".

The MTTF<sub>D</sub> of each channel shall be high.

The maximum PL achievable with category 1 is PL = c.

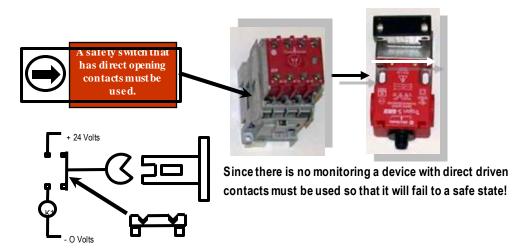




#### Single Channel without Monitoring Category 1 Structure



A single channel safety circuit requires that we use well-tried safety components.





#### Single Channel with Monitoring –



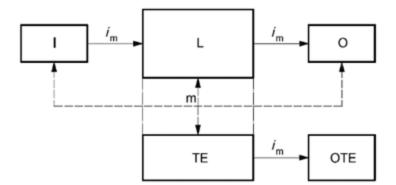
#### Category 2 Architecture

#### 6.2.5 Category 2

For category 2, the same requirements as those according to <u>6.2.3</u> for category B shall apply. "Well-tried safety principles" according to <u>6.2.4</u> shall also be followed. In addition, the following applies.

SRP/CS of category 2 shall be designed so that their function(s) are checked at suitable intervals by the machine control system. The check of the safety function(s) shall be performed

- at the machine start-up, and
- prior to the initiation of any hazardous situation, e.g. start of a new cycle, start of other movements, immediately upon on demand of the safety function and/or periodically during operation if the risk assessment and the kind of operation shows that it is necessary.

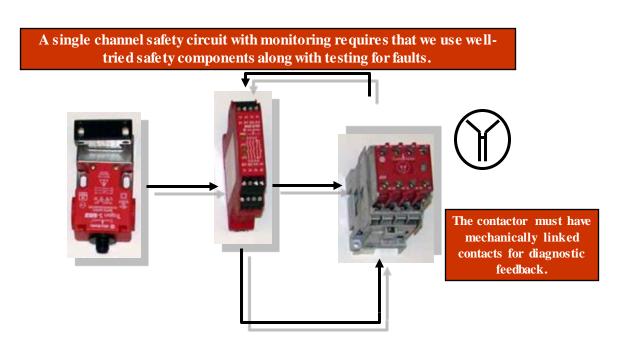




## Single Channel with Monitoring –



## **Category 2** Architecture





## Dual Channel with diagnostics & testing -

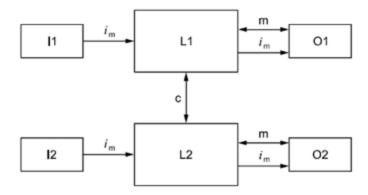


## **Category 3** Architecture

#### **6.2.6 Category 3**

For category 3, the same requirements as those according to <u>6.2.3</u> for category B shall apply. "Well-tried safety principles" according to <u>6.2.4</u> shall also be followed. In addition, the following applies.

SRP/CS of category 3 shall be designed so that a single fault in any of these parts does not lead to the loss of the safety function. Whenever reasonably practicable, the single fault shall be detected at or before the next demand upon the safety function.



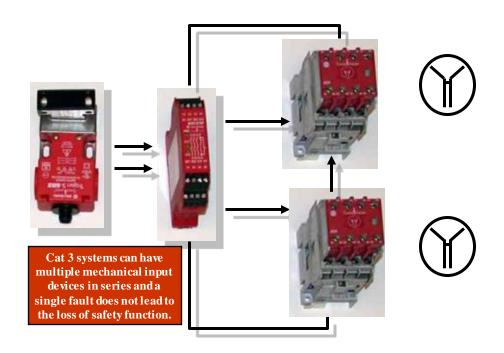


#### Dual Channel with diagnostics & testing -

## ES&E

## **Category 3** Architecture

Using mechanical contractors.





#### Dual Channel with Continuous Diagnostics -



#### Category 4 Architecture

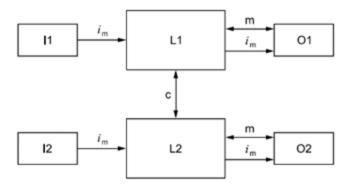
#### 6.2.7 Category 4

For category 4, the same requirements as those according to 6.2.3 for category B shall apply. "Well-tried safety principles" according to 6.2.4 shall also be followed. In addition, the following applies.

SRP/CS of category 4 shall be designed such that

- a single fault in any of these safety-related parts does not lead to a loss of the safety function, and
- the single fault is detected at or before the next demand upon the safety functions, e.g. immediately, at switch on, or at end of a machine operating cycle,

but if this detection is not possible, then an accumulation of undetected faults shall not lead to the loss of the safety function.

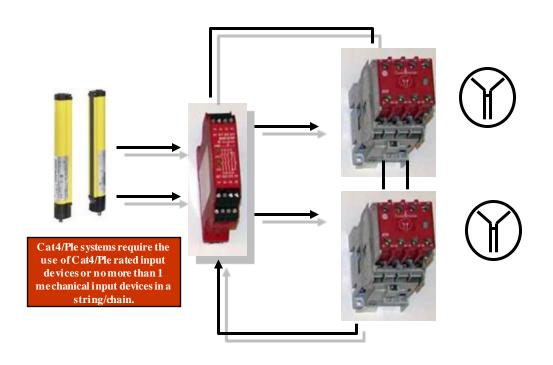




## Dual Channel with Continuous Diagnostics –



## **Category 4 Architecture**

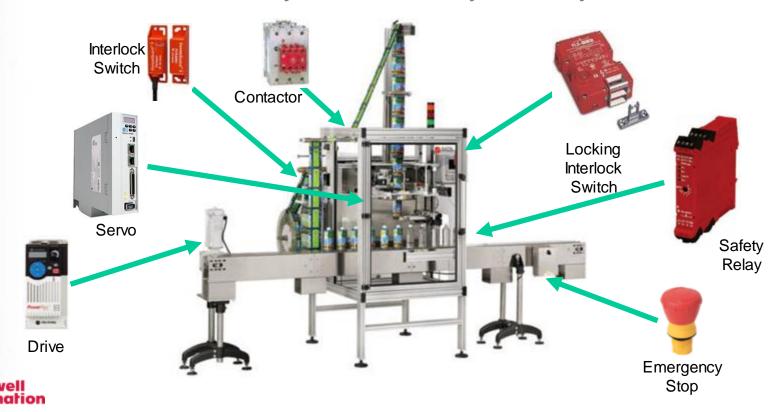




## Selection, design, and verification



Specify bill of material for each safety function control system safety devices



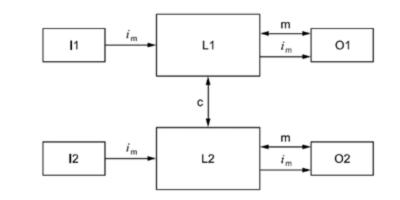
#### Design to, and verify, Performance Level (PL)



#### PL is based on combination of

- Category (Architecture)
- MTTFd
- Diagnostic Coverage
- Common Cause Failures (CCF)





$$MTTF_D = 2/3 \left[ \frac{MTTF_D(ch1) + MTTF_D(ch2) - \frac{1}{\frac{1}{MTTF_D(ch1)} + \frac{1}{MTTF_D(ch2)}} \right]$$

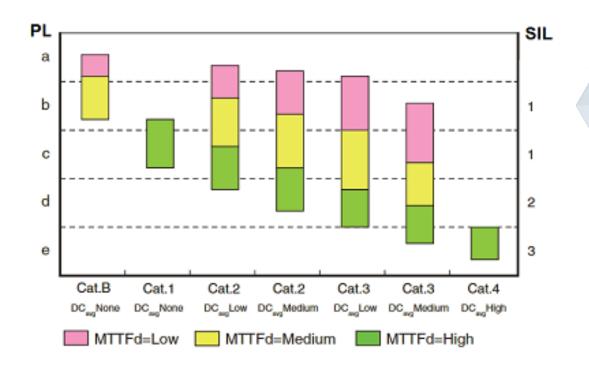
$$DCavg = \frac{\frac{DC1}{MTTFd1} + \frac{DC2}{MTTFd2} + \dots + \frac{DCN}{MTTFdN}}{\frac{1}{MTTFd1} + \frac{1}{MTTFd2} + \dots + \frac{1}{MTTFdN}}$$



## Design to, and verify, Performance Level (PL)



- PL is based on combination of
  - Category (Architecture)
  - MTTFd
  - Diagnostic Coverage
  - Common Cause Failures (CCF)



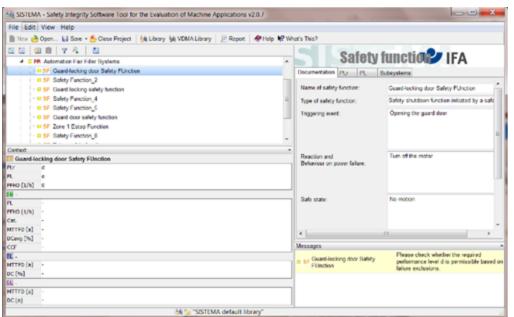


#### **SISTEMA**



#### Safety Integrity Software Tool for the Evaluation of Machine Applications

- Free software tool, and libraries of component's data
- A Tool to help streamline Application of the Control Standard EN ISO 13849-1







#### SISTEMA – Produces verification and detailed reporting

Page 1712

#### SISTEMA - Safety Integrity Software Tool for the Evaluation of Machine SISTEMA - Safety Integrity Software Tool for the Evaluation of Machine Project name: Automation Fair Filter Systems Project name: Automation Fair Filler Systems File date: 18:00:0000 08:08:08: Report date: 2:18:0000 Charles of citet(EPE1s)s/8002Apta66417a-d87 File date: 18/02/2020 06:08:06 Report date: 2/18/2020 Checksum: d256f25761b3b9b024dfa85f417ac56f Project name: Automation Fair Filler Systems Project file name. C. Program Files Indd/PST (SafetyAutomationBuilder/FASWIn/1 55 Safety function: Guard locking safety function Automation Favi Filter Sustama.sem Dreation date: Safety function type: Safety shutdown function initiated by a safeguard Project status. Triggering event Openign the safety door Reaction and Turn off the motor Project version Behaviour on power failure: Authors **BCBonber** Project managers Safe state: no motion Operation mode NAUSRICTORRUFT Dangerous pointmeithine Demand rate: Dogumentation Running-ontime: Varion of software 20.75-042 Priority: 190 13849-1 2016, ISO 13849-2 2012 Version of standard Checkson: s256/25761b3ode024stab66417ac666 Documentation: If the OC intermediate levels for calculation of FFHD imore precise. Cottons Document: MTTPD rapping for category 4 lower from 2500 to 100 years. Shebal Required Performance Level Safety function There are warrings with yellow status listed for this project on it's PLr (by direct input): autordinate basic elements: Please consider these hints. Print applies Documentation: Show requirements on Pt. and Category Document: Show documentations on SF, SB, BL, and EL. Show parameter documentations on PLr. PL. Category, CCP, MTTFO and OC EShow CCF and DC measures in detail. EShow messages Source (e.g. standard): Contained safety functions If Name Guard-lockingdoorSafetyFUnction Required PLLS Residue PL e BUILD STAFF O Status veltor Performance Level Safety function If Name SafetyFunction\_2 Reached PL: e PFHD [1/h]: 0 Required Pur 6. Residuel PL a PRINCIPLE 0 Status yallow ST Name Guardiockingsafet/function Status / Messages Safety function Required PLFS Status yellow Williams Safety Function & Required PLF 6. PERO (1 IN), D Status yellow Message (Status of Message): - Please check whether the required performance level d is permissible W Name SafetyFunction\_5 based on failure exclusions. [yellow] Required Purp Resched: PL+ WHILD STIFFS ID Distus yellow Name Guard doors afeb function Required Plur 6 Resched FL e PRINCIPAL D Status valley



#### STEP 4: Installation & Validation



Does my safety system work as specified?



	Abnormal Operation Verification - The GuardLogix safety system properly responds to all foreseeable faults with corresponding diagnostics.  E-Stop Input Tests			
Test Step	Validation	Pass/Fail	Changes/Modifications	
1	While Running, remove the Channel 1 wire from the Safety I/O. Both contactors should de-energize. Verify proper machine status indication and RSLogix 5000 safety application program indication. Restore Channel 1 and repeat for Channel 2.			
2	While Running, short the Channel 1 of the Safety VO to +24VDC. Both contactors should de-energize. Verify proper machine status indication and RSLogix 5000 safety application program indication. Verify unable to reset and restart with fault. Restore Channel 1 and repeat for Channel 2.			
3	While Running, short the Channel 1 of the Safety I/O to (-) OVDC. Both contactors should de-energize. Verify proper machine status indication and RSLogix 5000 safety application program indication. Restore Channel 1 and repeat for Channel 2.			
4	While Running, short the Channels 1 & 2 of the Safety VO. Both contactors should de-energize. Verify proper machine status indication and RSLogix 5000 safety application program indication. Restore Channel 1 & 2 wiring.			

#### Validation:

- Specific instructions regarding the validation of each safety function
  - Normal operation test:
    - safety input, logic, output
  - Abnormal operation test
    - Shorting wires, breaking connections, removing wires, etc.





## Validation – Safe Response to Faults



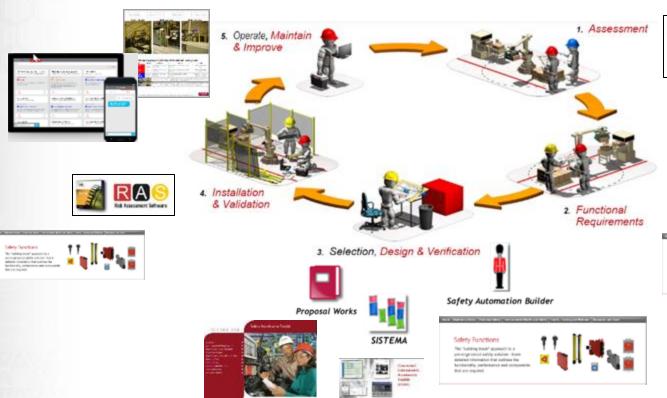
Test Step	Validation	Pass/Fail	Changes/Modifications
	While the system continues to run, remove the SensaGuard channel 1 wire		
4	from the safety I/O. Both contactors de-energize. Verify proper machine		
1	status indication and safety application program indication. Restore channel		
	1 and repeat for channel 2.		
	While the system continues to run, short the SensaGuard channel 1 wire of		
2	the safety I/O to 24V DC. Both contactors de-energize. Verify proper		
2	machine status indication and safety application program indication.		
	Restore channel 1 and repeat for channel 2.		
	While the system continues to run, short the SensaGuard channel 1 wire of		
2	the safety I/O to OV DC. Both contactors de-energize. Verify proper machine		
3	status indication and safety application program indication. Restore channel		
	1 and repeat for channel 2.		
	While the system continues to run, short SensaGuard channels 1 and 2 of		
	the safety I/O. Both contactors de-energize. Verify proper machine status		





## Introducing some Machine safety lifecycle tools













# Safety Functions Documents – Example Application Techniques

- Well over 100 examples
- BOM, Wiring, Configuration/Programming
- Verification & Validation
- Some now have.DXF, .ACD, other files attached

#### Click or Scan:



Link here: www.machinesafetysolutions.com





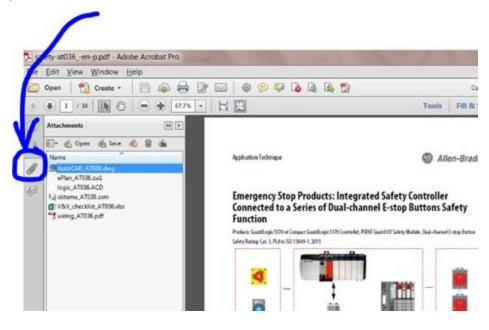


# Safety Functions Documents – Example Application Techniques

ES&E

- Many now have attachments
- In Adobe, click the paperclip icon
  - AutoCad & ePlan files
  - ACD file for Logix
  - SISTEMA File
  - Verification & Validation checklists
     Click or Scan:





Link here: www.machinesafetysolutions.com



#### www.machinesafetysolutions.com

**AFEBOOK** 

MACHINERY

ES&E

- Whitepapers
- Videos
- Blog topics
- Application Examples
- Engineering Resources
- Self Maturity Self-Assessment tools
- Smart Safety Devices & Systems
- Software tools
- And more ... !





Safety related control systems for machinery

Allon-Bradley

Guadinase<sup>2</sup>

**Rockwell** Automation





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#### Design Your Safety System for Improved Uptime

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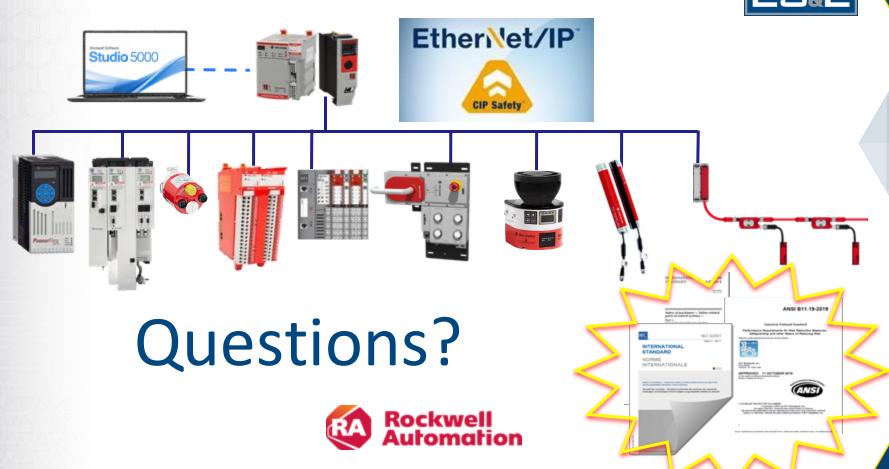
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GuardLink and GuardMaster Ethernet Safety Diagnostics

#### **GuardLink Overview**





Up to 1000 m link distance, max 90 m between devices and 30 m from the tap to the device

Generic safety devices electromechanical contacts (EMSS) and with solid state output (OSSD)





Up to 32 GuardLink enabled connection taps (SMART taps) with M12 connectors

440R-ENETR EtherNet/IP<sup>TM</sup> interface to share diagnostics over network

Guardmaster® Dual
GuardLink (DG) safety relay
– GuardLink-enabled safety
relay supporting two links



Trunk and drop topology with standard four (trunk) or five/ eight (drop)-wire conductor patch cords

#### **GuardLink Technology Overview**



#### GuardLink master

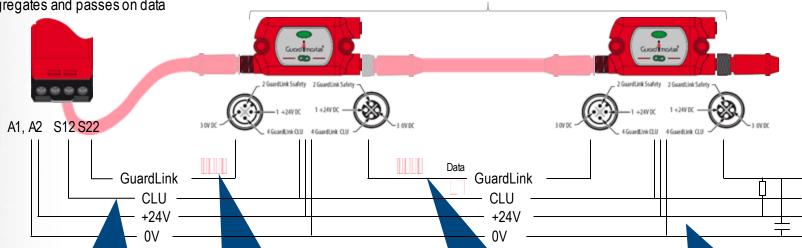
Manages GuardLink comms. Executes the safety function Aggregates and passes on data

#### GuardLink slave

Monitors safeguarding device Creates and repeats safety pattern

#### **GuardLink Terminator**

Terminates open wires
Determines last device on Link



CLU – Command, Lock and Unlock

Connection to manage operation modes and initiate lock/unlock

Unique safety pattern to achieve PLe/CL SIL3

Safety or diagnostics on the same single wire

Distribution of 24V across GuardLink devices - Same 0V reference required for master and slaves

#### **GuardLink Voltage Drop Calculator**



- Allows you to build your GuardLink system and calculate whether the system will need additional power from a GuardLink Passive Power Tap (440S-PF5D4)
  - To calculate the voltage drop of the next segment after the Power Tap, you will need to fill out another Voltage Drop Calculator spreadsheet





Supply Voltage (20.4 to 26.4)	24	V	
Link Cable Wire Gauge	18 (0.823)	AWG (mm²)	
Link Wire Resistance	0.02095	ohms/m	

	Link					
	Cable		User Defined	Tap + Device	Total	Voltage
	Length		Device Current	Current	Current	level @
Tap	(m)	Safety Device	(mA)	(mA)	(mA)	Тар
1	5	SensaGuard Series B		67	616	23.84
2	5	SensaGuard Series B		67	549	23.69
3	5	SensaGuard Series B		67	482	23.56
4	5	SensaGuard Series B		67	415	23.45
5	2	800F E-stop		40	348	23.40
6	5	SensaGuard Series B		67	308	23.32
7	5	SensaGuard Series B		67	241	23.26
8	5	SensaGuard Series B		67	174	23.21
9	5	SensaGuard Series B		67	107	23.18
10	2	800F E-stop		40	40	23.18
11				0	0	NA
12				0	0	NA

## **GuardLink and Guardmaster Integration**

ES&E

- Easy integration within Studio 5000® v20 and newer
- Single software required for product configuration
- Tags are automatically populated in the controller
- Tags when using the AOP, allowing for easy integration into Studio 5000™ program

	Name :::		Style	Data Type
				AB:GSR_DG:10
	ENETR_IP120:I.Relay1_GSR_DG.SafetyInput01	1	Decimal	BOOL
	ENETR_IP1201.Relay1_GSR_DG.SafetyInput02	0	Decimal	BOOL
	ENETR_IP1201.Relay1_GSR_DG.PtS12	1	Decimal	BOOL
	ENETR_IP120:I.Relay1_GSR_DG.PtS22	0	Decimal	BOOL
	ENETR_IP120:I.Relay1_GSR_DG.PtS32	0	Decimal	BOOL
	-ENETR_IP1201.Relay1_GSR_DG.PtS42	0	Decimal	BOOL
	ENETR_IP120:I.Relay1_GSR_DG.PtS11	0	Decimal	BOOL
	ENETR_IP120:I.Relay1_GSR_DG.PtS21	0	Decimal	BOOL
Ī	ENETR_IP120:I.Relay1_GSR_DG.PtX2	0	Decimal	BOOL



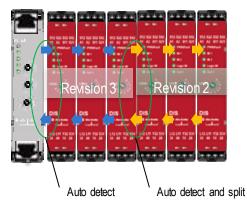


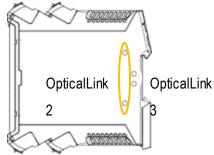
#### **Optical Link Compatibility**

- 440R-ENETR series B supports both Optical Link 2.0 and Optical Link 3.0
- Optical Link is a communication protocol based on a noncontact infrared interface and a protocol similar to Modbus
- Optical Link is used to communicate across up to six Guardmaster® Safety Relays (GSR) and gather data by a gateway to share this with superior control
- Optical Link is designed for auto-addressing No configuration required
- GSR with Optical Link 3.0 will allow a pass-through of data over Optical Link 2.0 to allow combination of multiple GSR variants
- Required to group GSR modules with Optical Link 3.0 modules next to the 440R-ENETR module and Optical Link after them to them to the right

	Optical Link 2.0	Optical Link 3.0
Connectivity	2 hole discrete IR circuits	1 hole IR transceiver
Baud rate	9600 bps	115200 bps











# GuardLink and GuardMaster Live Demonstration



## Questions?



## break

**Start Again 9:15 AM** 



CIP Safety and Integrated safety Explanation

#### **General Discussion of Networked Safety**



#### **Motivation for Networked Safety**

- Increased Flexibility
- Reduced Cost
- Improved maintainability
- Increased physical distances
- Ease of use and implementation
- Simplicity
- Reduced Wiring
- Improved Visualization
- Networks are standard for everything else

#### **Concerns with Networked Safety**

- Network Reliability
- Safety Data Integrity
- Unacceptable Delay
- Corruption
- Unintended repetition
- Incorrect sequence
- Loss
- Unacceptable delay
- Insertion
- Masquerade
- Addressing



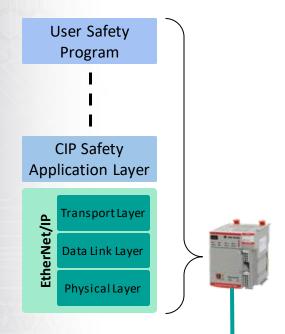
# ODY/A®

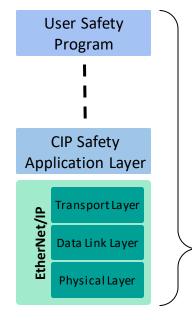


ODVA is a standards development organization and membership association whose members comprise the world's leading industrial automation companies. ODVA works to advance open, interoperable information and communication technologies in industrial automation.

#### How does it work and how is it safe?

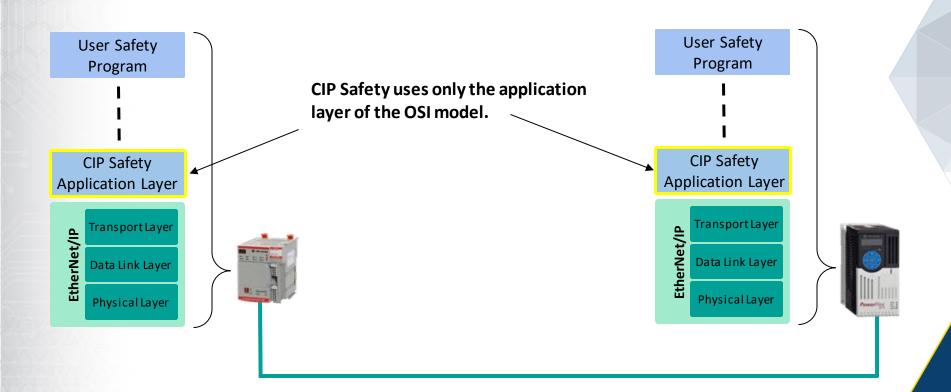




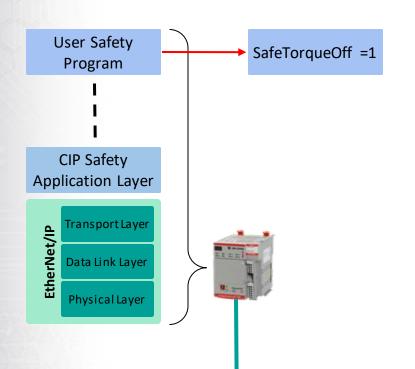


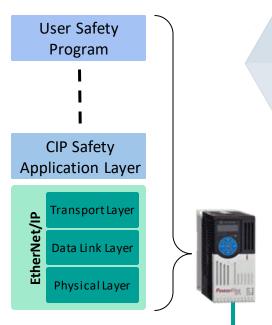
## Safety Layer in the CIP (Common Industrial Protocol)



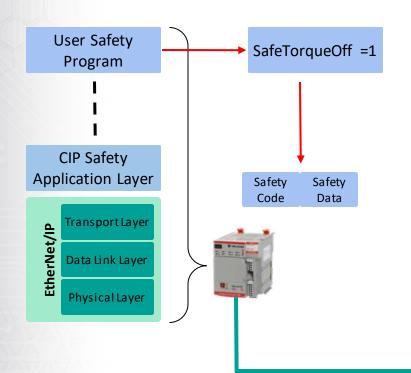


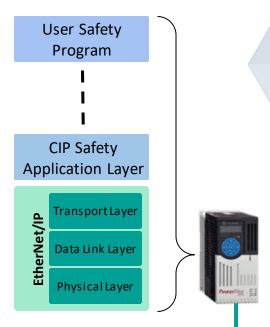




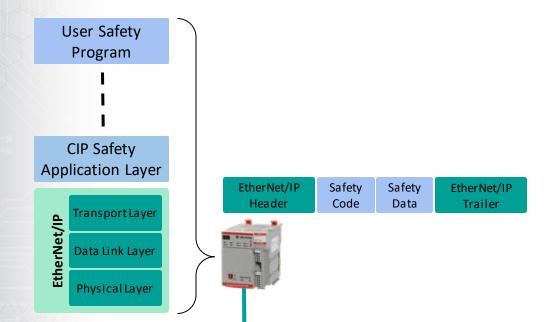


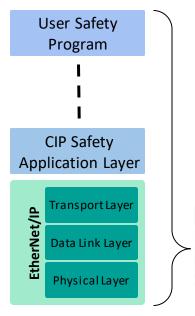




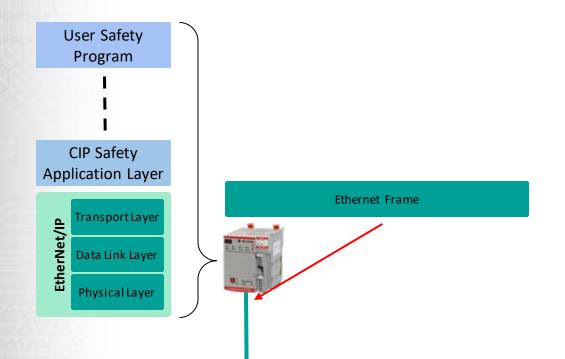


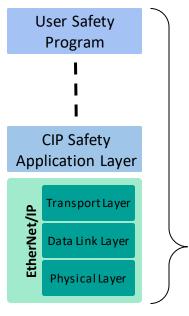




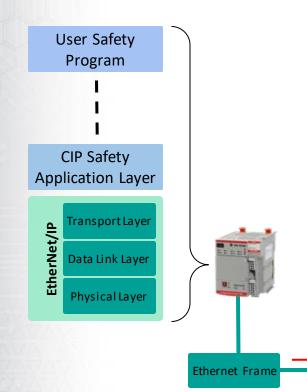


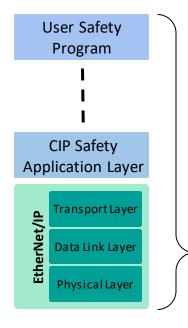




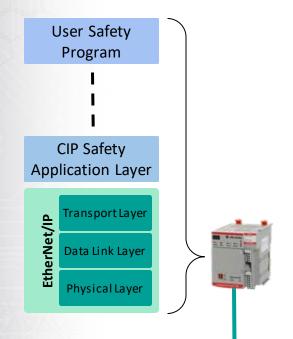


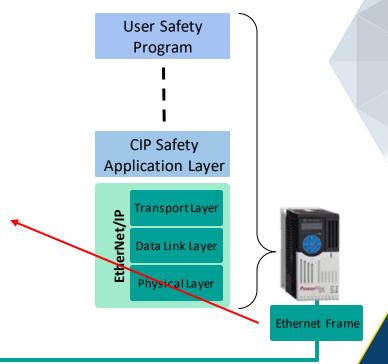




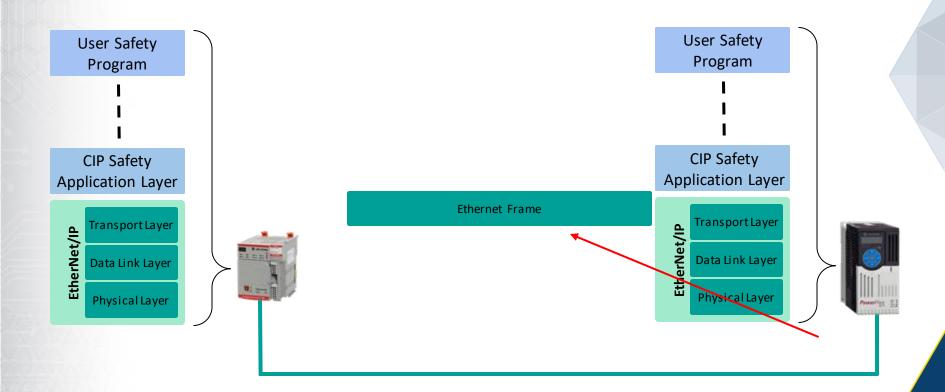




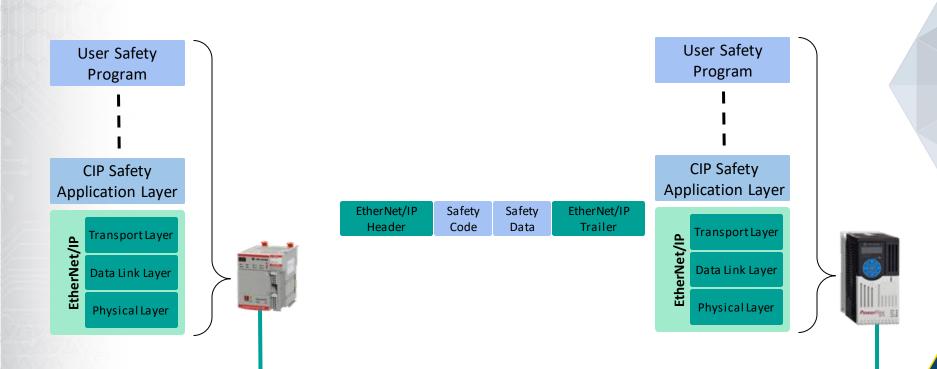




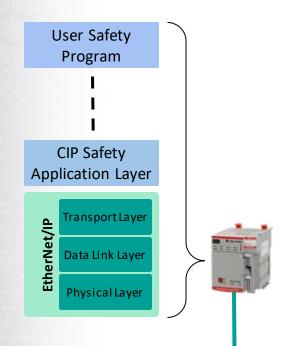


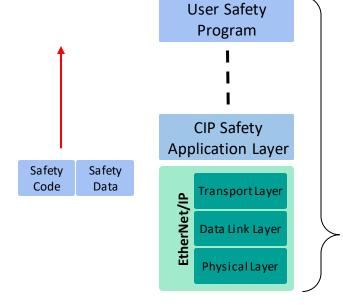




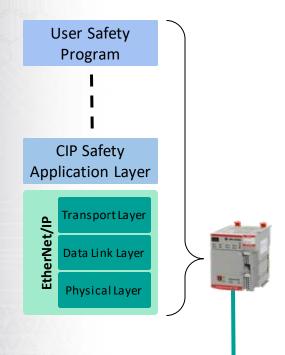


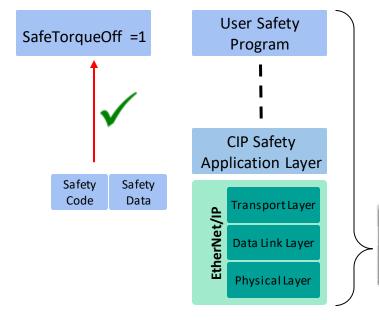




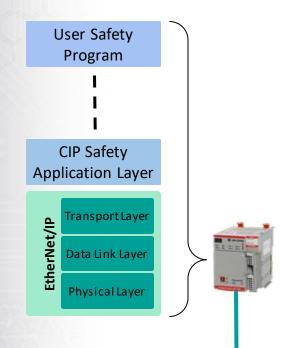


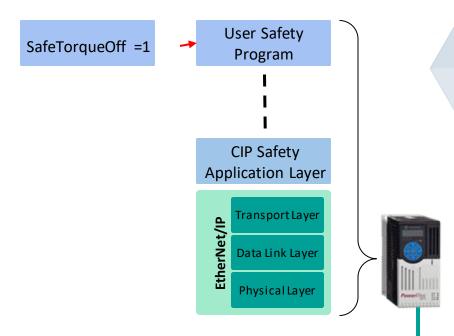






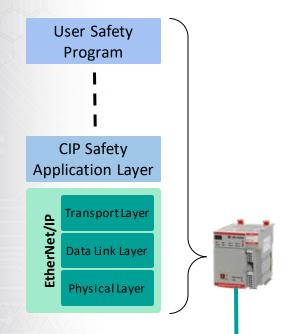


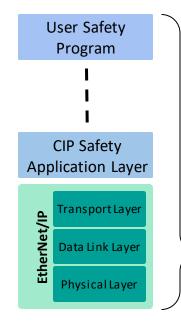




#### **Network Reliability?**



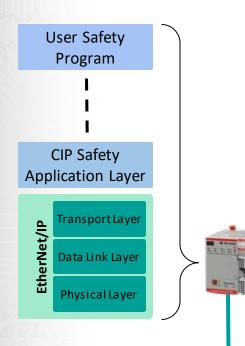


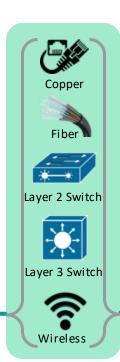


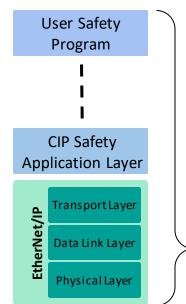
**>>>>** 

#### **Network Reliability?**



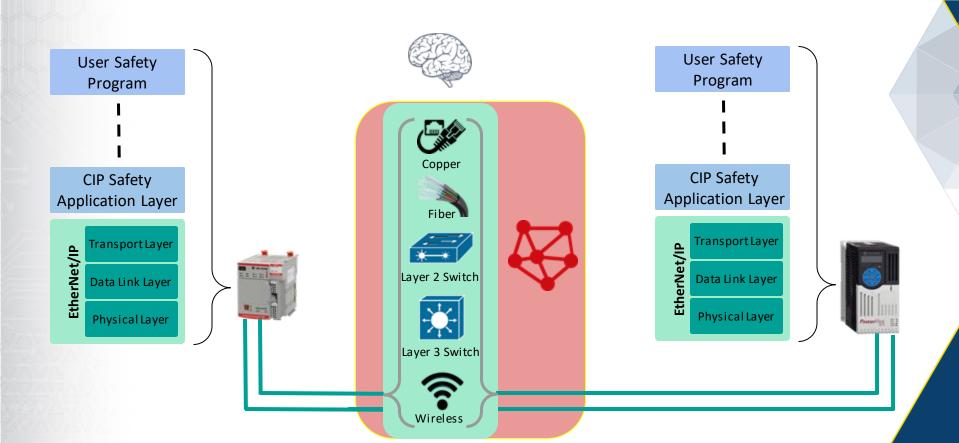






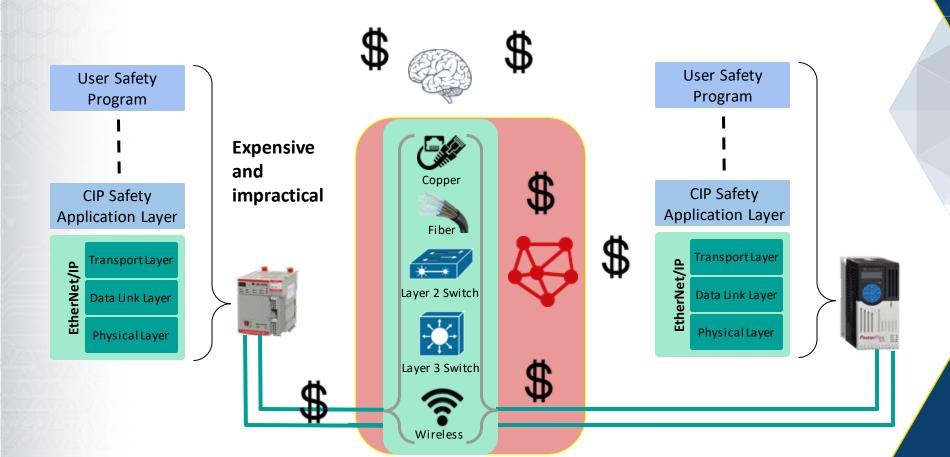
#### Safety Rated Network?





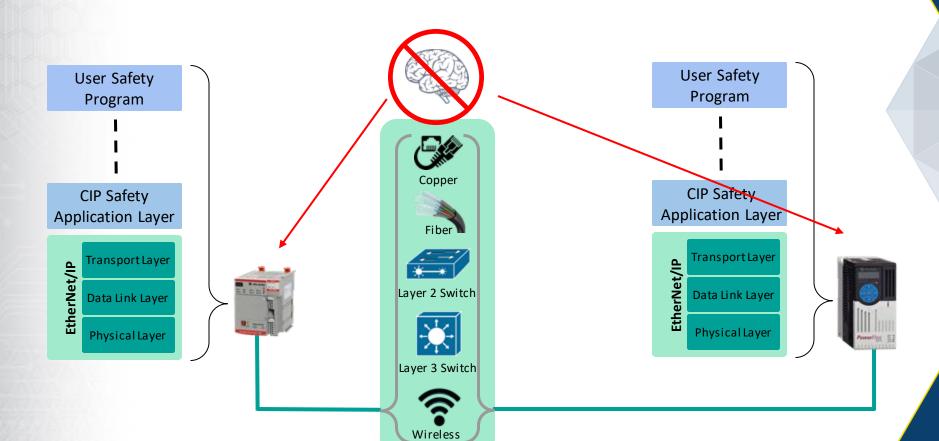
#### Safety Rated Network?





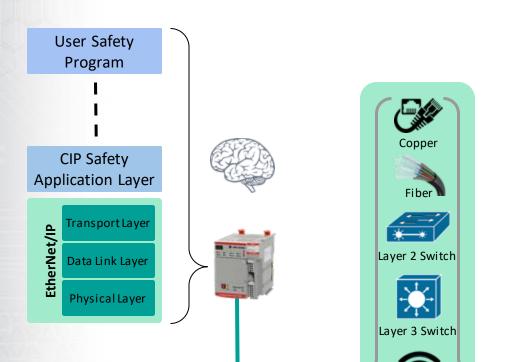
#### Safety Rated Network?



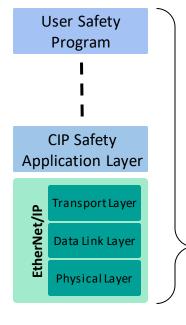


#### How is CIP Safety safe



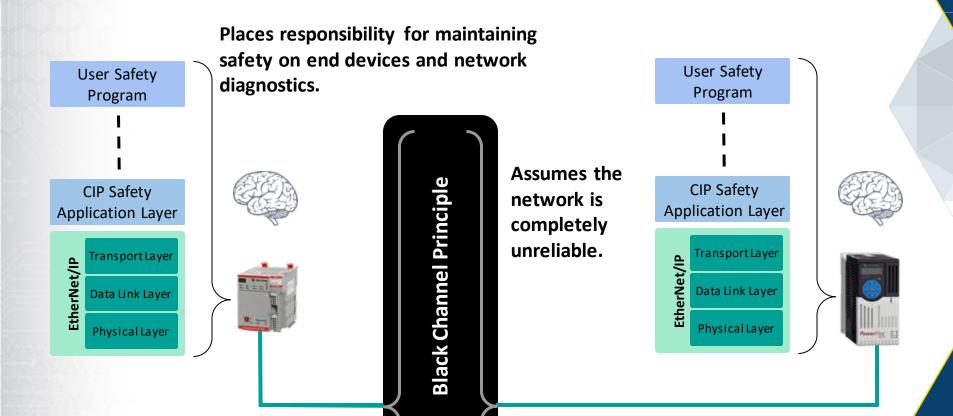


Wireless

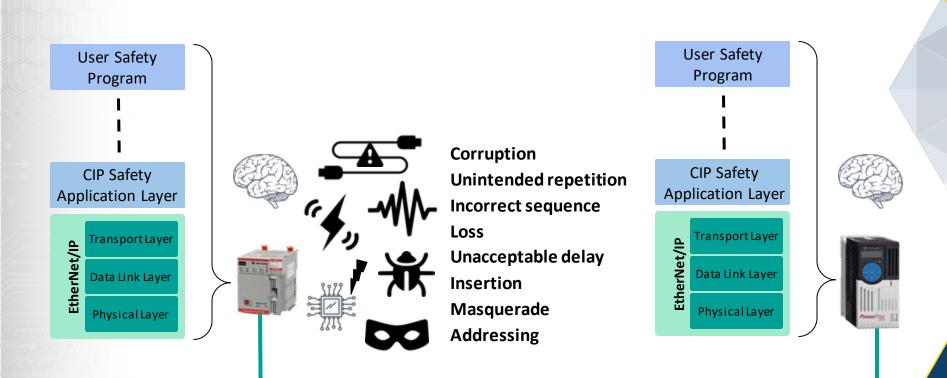


#### **Black Channel Principle**

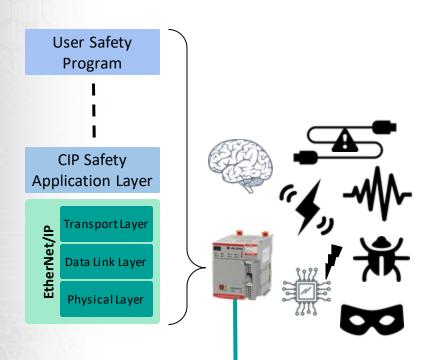


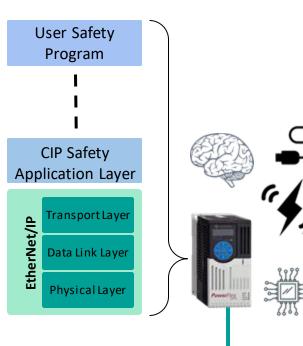




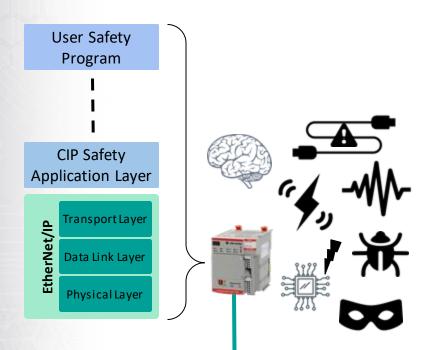


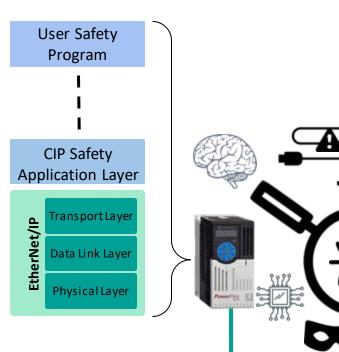




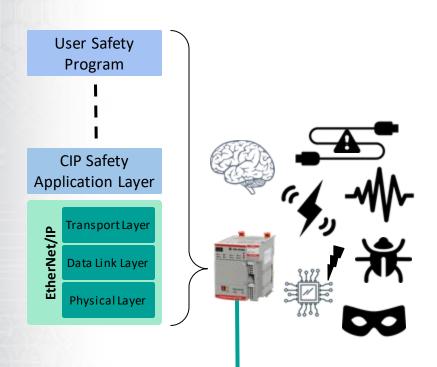


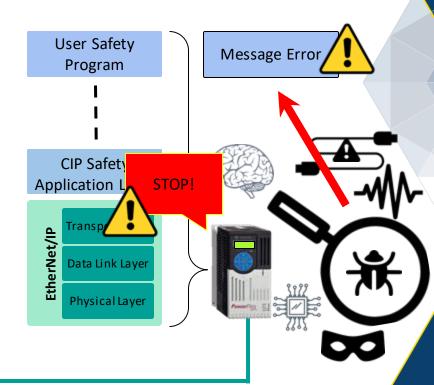




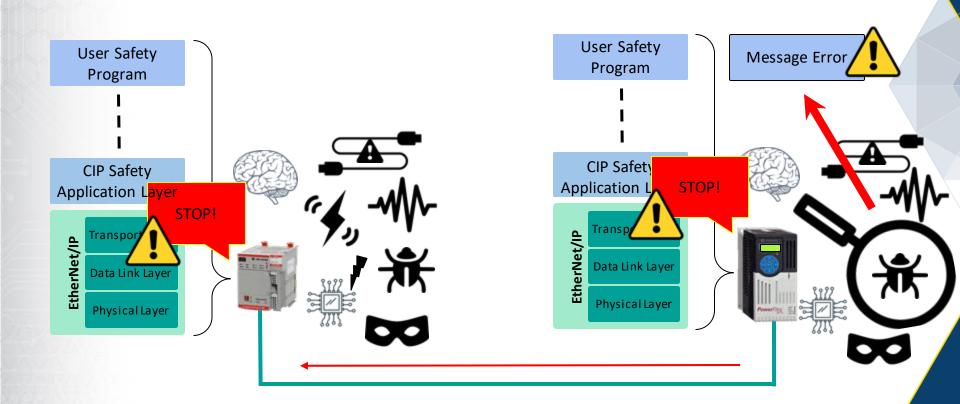




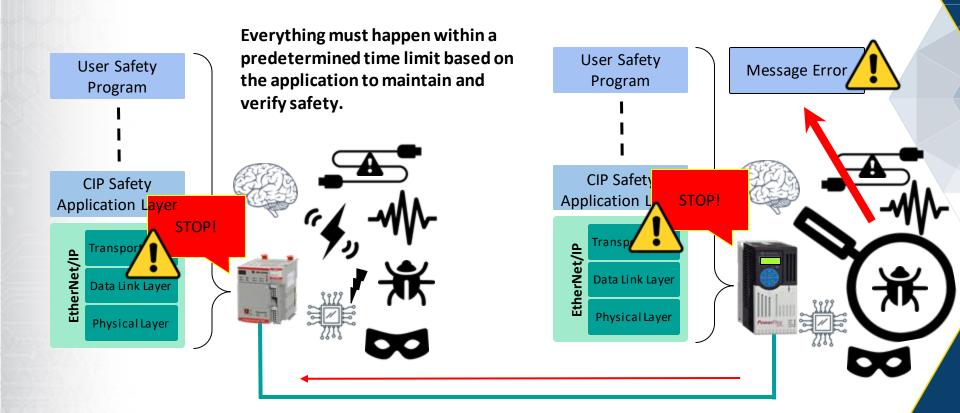












#### **Error Detection Measures**

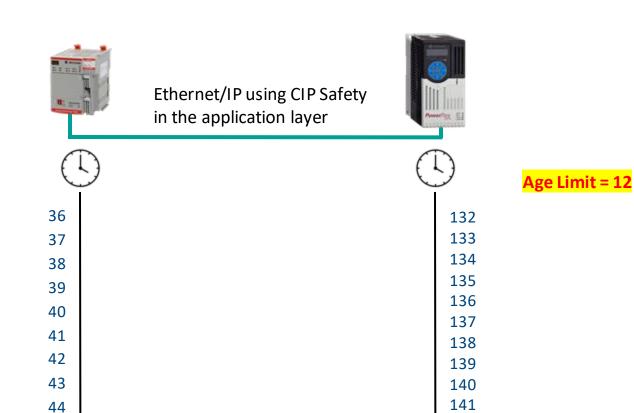


	Measures to detect communication errors				
	Time expectation via	ID for send and			Diverse
Communication errors	time stamp	receive	CRC	cross checking	measures
Message repetition	X		X		
Message loss	X		X		
Message insertion	X	X	X		
Incorrect sequence	X		X		
Message corruption			X	X	
Message delay	X				
Coupling of safety and safety data		х			
Coupling of safety and standard data	х	х	X	х	х
Increased age of data in bridge	х				

45

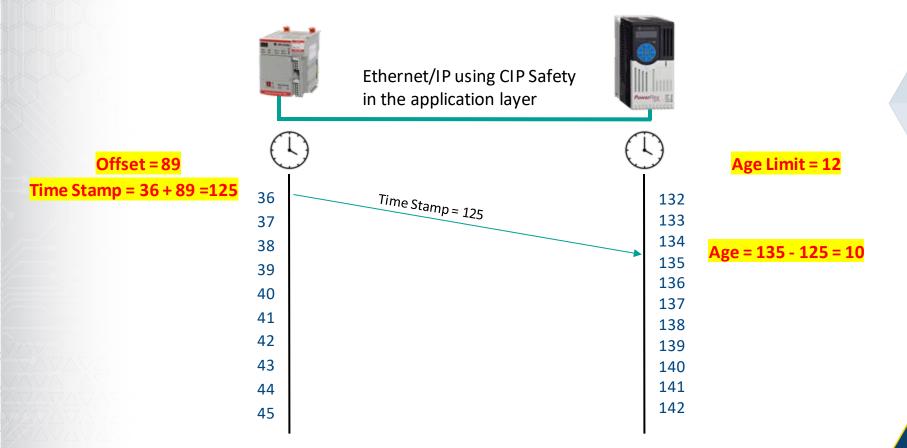
Offset = 89



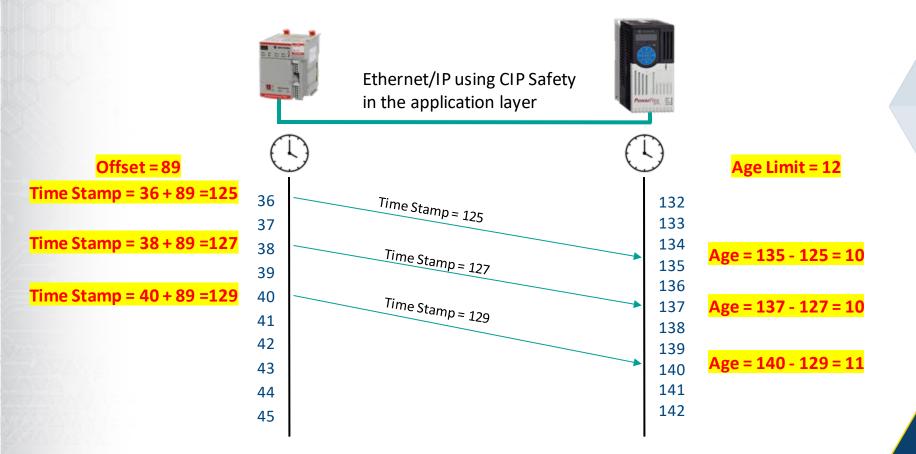


142

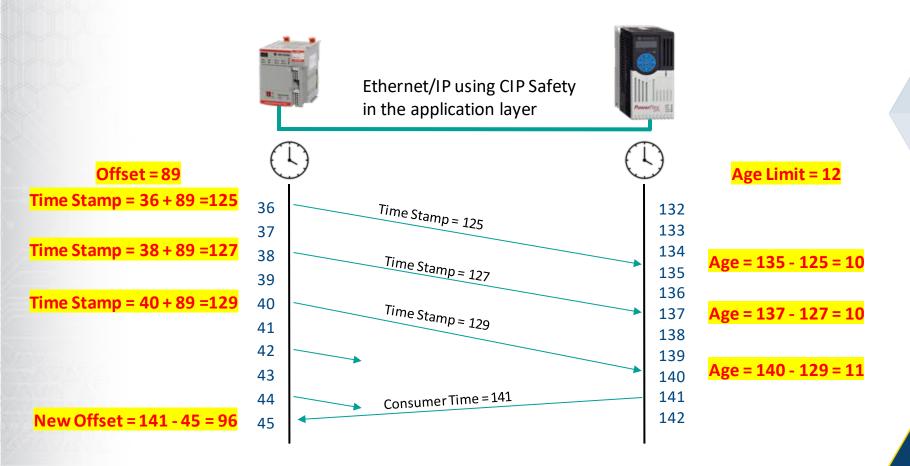




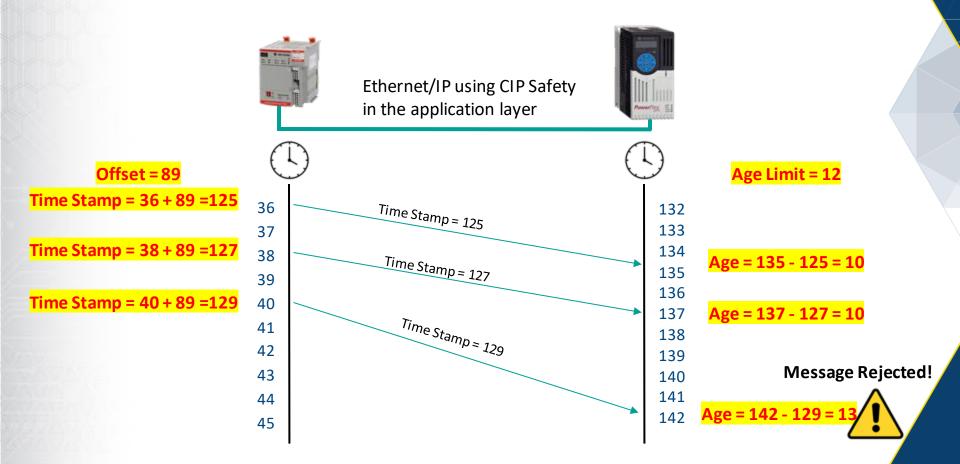












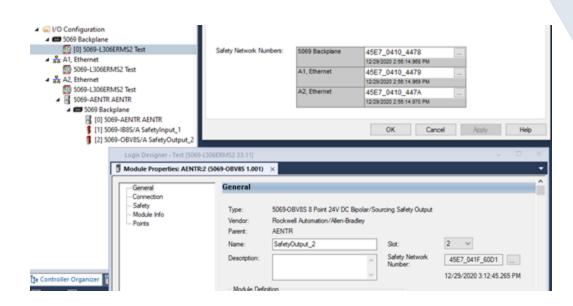
#### **CIP Safety Configuration Implementation**



# CIP Safety provides the following protection measures to help ensure the integrity of configuration:

- Safety network number (SNN)
- Configuration ownership
- Configuration locking
- Password protection

The SNN provides a unique network identifier for each network in the safety system. The safety network number combined with the local device address allows any device in the safety system to be uniquely addressed.



#### **ODVAs CIP Safety Protocol - TUV Certified**







#### Certificate



#### No.: 968/EL 373.05/20

**Product tested** 

CIP Networks Library Volume 5. Certificate CIP Safety Edition 2.19

ODVA, Inc. 2370 E. Stadium Blvd. #1000

Ann Arbor, MI 48104

Type designation

CIP Safety on DeviceNet, CIP Safety on EtherNet1P, CIP Safety on

Codes and standards

IEC 61784-3:2017 EN ISO 13M9-1-2015 EC 61508 Parts 1-7:2010

Intended application

The CIP Networks Library, Volume 5: CIP Safety Edition 2.19 meets the requirements of the IEC 61784-3. It can be used as a safety communication layer (SCL) in applications up to SIL 3 according to IEC 61508 and EN ISO 13849-1 for Category 4 / PL e and enables vendors to build CIP Safety devices for DeviceNet, EtherNetIP and SERCOS in compliance

Valid until 2025-05-04

The issue of this certificate is based upon an examination, whose results are documented in Report No. 968/EL 373.05/20 dated 2020-05-04.

with these standards.

This certificate is valid only for products which are identical with the product tested.

TÜV Rheinland Industrie Service CmbH Bereich Automotion

Aire Occusion Station, 6 71006 1030-Carthoptics Study Safety & Security for Automation & GHZ



# Questions?



Safety Controller Overview

#### Integrated Architecture System

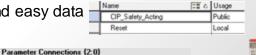


#### Single controller for standard and safety control

Connection VUN01 ExampleMachine.CIP Safe Off Demand

Connection VUN01\_ExampleMachine.CIP\_Safety\_Demand

- No extra time for data integration
- Better diagnostics and easy data sharing up to HMI



**Single software** for standard and safety control

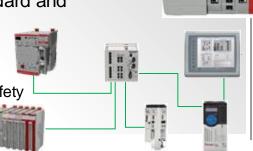
· Same look and feel; speeds up application building

Design flexibility saves time



## Single network for standard and safety control

- No special network or gateways for I/O
- Ability to mix and match safety and standard I/O



## Capable and flexible

- Certified safety instructions (more than 100)
- Also facilitates creating your own Add-On Instruction

#### Dual-channel Input Start





#### **Compact GuardLogix Controllers**





Multiple disciplines



Flexible and scalable



One common design environment







#### Compact GuardLogix® 5370 controllers

- Integrated Motion on EtherNet/IP up to 16 axes @ 2 axis/ms
- Integrated safety up to SIL 3, PLe Cat. 4 versions
- IP67-rated wash down protection
- Conformal coated versions

#### Compact GuardLogix® 5380 controllers

- Integrated Motion on EtherNet/IP up to 32 axes @ 32 axis/ms
- 1 gigabit (Gb) embedded Ethernet port enables high-speed
   I/O and motion control for up to 180 nodes
- Integrated safety up to SIL 3, PLe Cat. 4 versions
- Conformal coated versions
- Enhanced security features

#### **GuardLogix Controllers**





Multiple disciplines



Flexible and scalable



One common design environment





- Integrated Motion on EtherNet/IP™ up to 100 axes
- Integrated safety up to SIL 3, PLe CAT 4 versions
- On-Machine™ versions
- Conformal coat and extreme environment versions
- Removal insertion under power

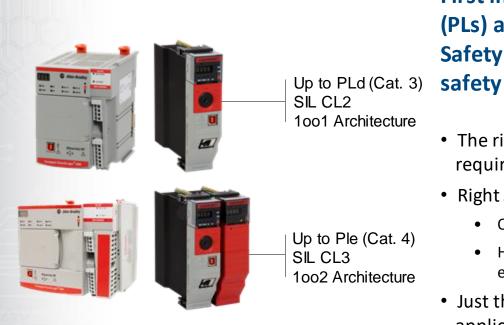


- Integrated Motion on EtherNet/IP™ up to 256 axes
- 1 gigabit (Gb) embedded Ethernet port enables high-speed
   I/O and motion control for up to 300 nodes
- Scalable Safety up to PLd or up to PLe with safety partner
- Conformal coat versions
- Removal insertion under power
- Enhanced security features



#### Scalable Safety Level





First in scalable Safety Performance Levels (PLs) and Safety Integrity Levels (SILs) for machine safety

- The risk assessment is the key to defining the safety requirements
- Right Sizing" can create compliant designs
  - Optimized for cost and performance
  - Help achieve the safety, cost and timing targets for each project
- Just the right amount of safety for your unique application.



## Questions?



Safety Software Overview

#### GuardLogix Software (Studio 5000)



#### General Requirements:

- Checklists have been executed from Appendix D in Reference Manual
- Approved Controller, IO and devices were used for the system
- Safety Task has been created with keeping standard logic separate
  - Mapping tool will help
- Safety program utilizes appropriate instruction set
- Safety signature has been generated and verified with a upload and download



#### GuardLogix 5580 and Compact GuardLogix 5380 Controller Systems

Bulletin 1756 and 5069



Safety Reference Manual

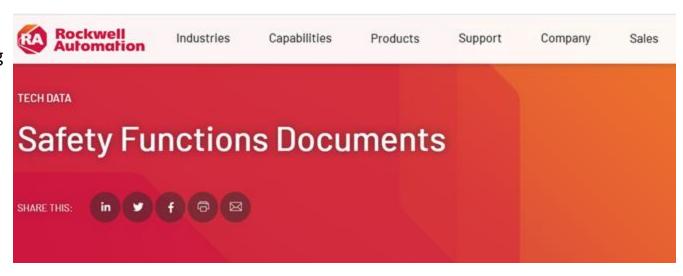
**Original Instructions** 

#### Studio 5000 Logix Designer Application



### Rockwell Pre-Engineered <u>Safety Functions</u> Covered:

- Access/Door Guarding
- E-Stops
- Hand Control
- Presence Sensing
- Process
- Subsystems



#### Safety Task



- How the safety task is scanned is a large reason for GuardLogix 5580 SIL 2 safety integrity.
  - Safety Task is a Periodic Task
  - At periodic rate, Logic Core and Diagnostic Core execute safety task.
    - Logic Core scans standard and safety tasks
    - Diagnostic Core provides diagnostics by running the safety task and comparing the results to the logic core
  - Safety input data 'frozen'; does not change during scan
  - If results are OK, the safety output data packet is transmitted to the safety outputs
- There are an additional two (2) comparisons for the GuardLogix 5580 SIL 3 architecture. The same comparison, as described above, happens on the 5580 Partner. A third comparison between the 5580 Primary and 5580 Partner over the backplane.
  - (Note that this third comparison is how the GuardLogix controllers prior to 5580 scanned the safety task)

#### Safety Instructions





#### Legacy Instructions

- ESTOP: Two safety inputs to control one output and has a 500ms inputs-inconsistent timeout value
- LC: Two safety inputs from a light curtain to control one output
- ROUT: Monitors the state of one input to control and monitor two outputs

#### Preferred Instructions

- DCS: Dual-input safety devices to provide a stop function such as an E-stop, light curtain, or gate switch
- DCSTM: Same as DCS but includes the added capability to mute the safety device from output
- DCM: Most generic dual-input safety device monitoring
- CROUT: Configurable to control and monitor redundant outputs

#### Tag Mapping



- The mapping tool exists for one reason; to make sure that someone does not INADVERTENTLY use standard tags in the safety task
  - An example of a standard input being used in a safety routine is a reset pushbutton
  - The mapping takes place once (and only once) prior to executing the safety task
- The editor permits using safety and standard tags with three rules:

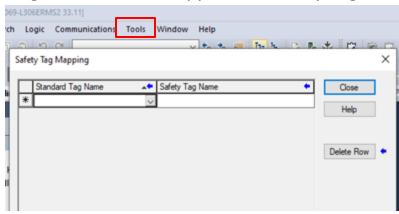
To use a standard tag in the safety task, the standard tag must first be mapped to a safety tag using

the mapping tool

Safety tags cannot be driven in the standard programs

 The editor will not accept a rung if a safety tag is an output on that rung

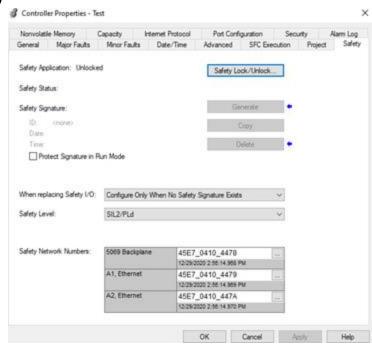
Aliased tags cannot be placed into the mapping tool



#### Safety Signature



- The safety signature is a UNIQUE identifier (validation) for the safety portion of a GuardLogix project
  - It combines a CRC of the program, along with a TIME and DATE stamp
  - You must be online and in Program mode to generate a safety signature
- After the safety signature is generated, you can no longer edit the safety task, either online or offline
  - The safety signature has to be deleted to edit the safety task
  - Forcing of safety I/O is prohibited
  - SAFETY RUN status indicator on controller goes solid green





# STUDIO 5000 GUARDLOGIX Live Demonstration



## Questions?



## break

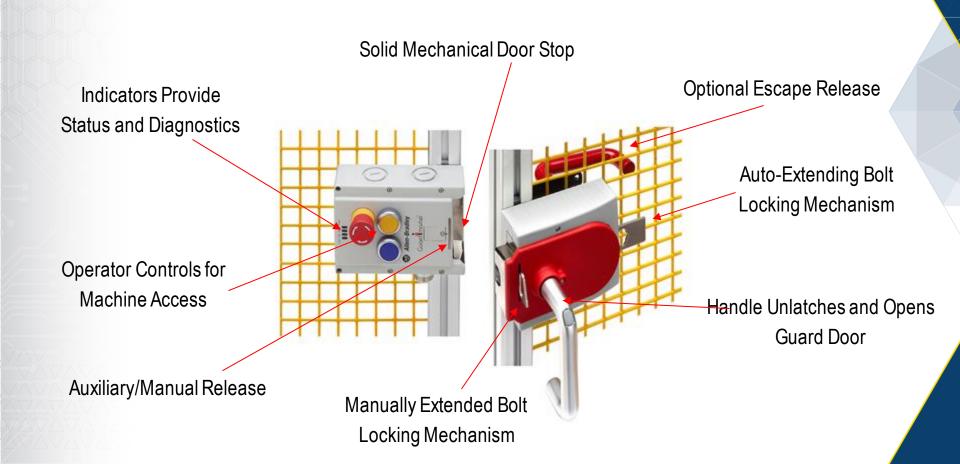
Start Again 10:20 AM



442G Multifunctional Access Box

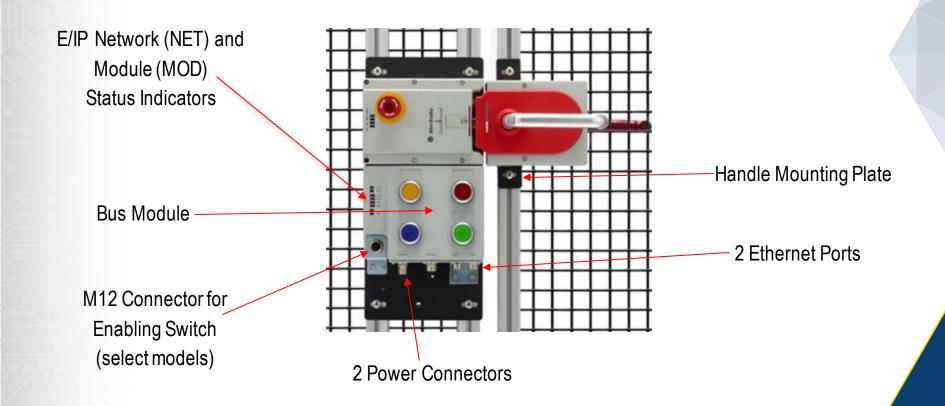
#### 442G Multifunctional Access Box





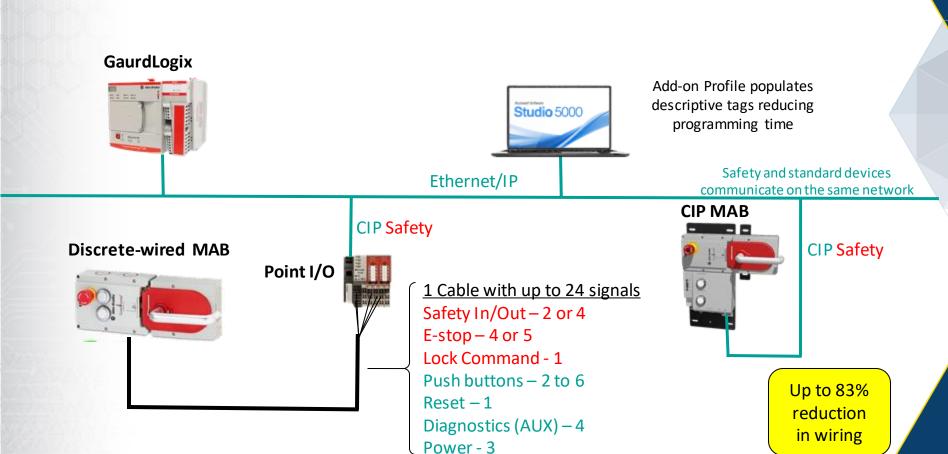
#### 442G Multifunctional Access Box Ethernet/IP





#### MAB Simplified Installation Example





#### **MAB Software Configuration**



Data Type

BOOL

AB:442G MABB

Single, user-friendly software environment for programming, configuration, and maintenance

Name

Scope: MAB\_AOP\_v\_1 ▼

My MAB 01:LRunMode

- My MAB 01:1

Show: All Tags

TE A Value

Force Mask

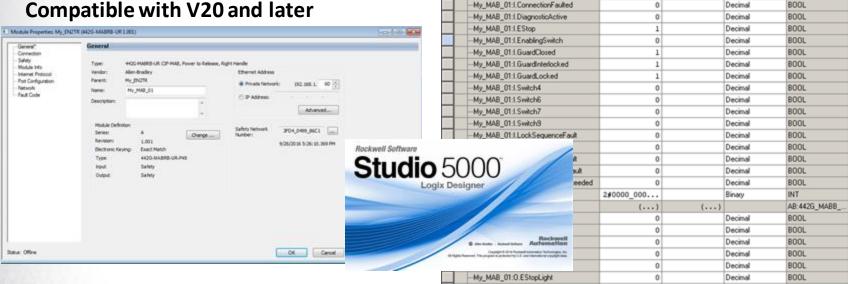
(...)

Style

Decimal

(...)

- Creates meaningful tag names for I/O and diagnostics with correct data types
- Provides for easy duplication of devices
- Eliminates I/O mismatch errors
- Convenient online help a mouse click away
- Compatible with V20 and later





Questions?



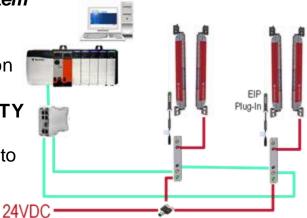
450L GuardShield™ CIP Safety Light Curtains

# 450L GuardShield™ Safety Light Curtains CIP Safety over EtherNet/IP™



CIP Safety over EtherNet/IP enables Premier Integration of the 450L GuardShield Light Curtain in a GuardLogix® Control System and drives attachment through Smart components.

- Perform SIL3 PLe safety functions over EtherNet/IP connection
- Reduced system cost reduction in wiring of safety circuit
- Convert any 450L safety light curtain into a SMART SAFETY sensor
- Enables communication of diagnostics and status information to Logix Systems
- Enables CIP safety over EtherNet/IP to support safety requirements
- Supports DLR to cascade multiple 450L or other EtherNet/IP products
- Allows configuration of 450L features within AOP for Studio 5000
- Safety Light Curtain resolutions
  - 14 mm Finger protection
  - 30 mm Hand protection

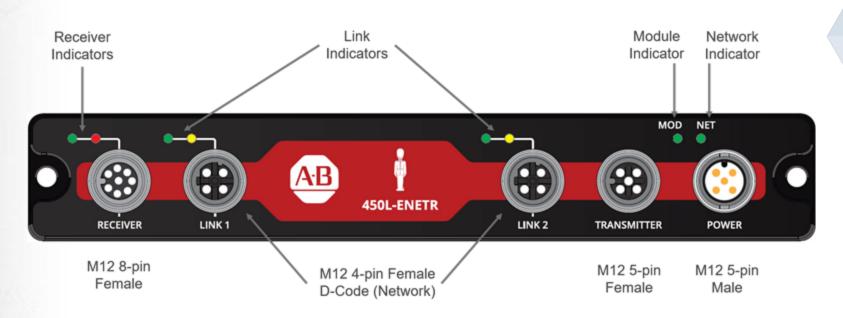






# 450L CIP Safety over EtherNet/IP - Module Connector Overview





450L-ENETR

# 450L CIP Safety over EtherNet/IP - Module Connector Overview

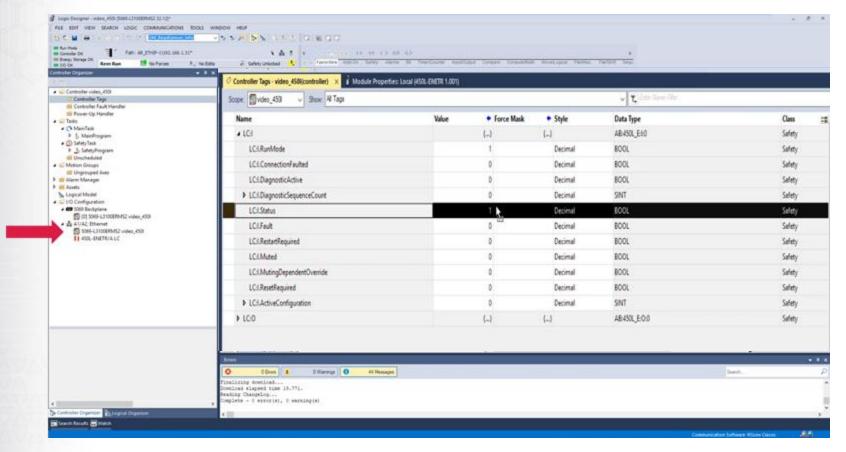




450L-APR-EN-8

# 450L CIP Safety over EtherNet/IP - Example Studio 5000 Logix Designer® View





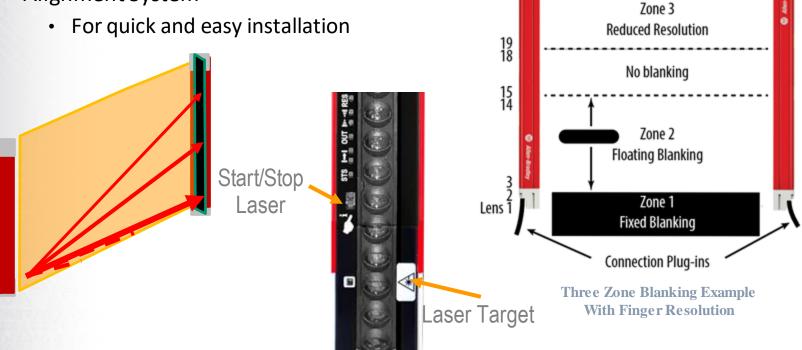
#### Alignment and Blanking



**Synchronization Beam** 

Synchronizatio

 Patented Integrated Laser Alignment System



Lens 32 31

#### 450L CIP Safety over EtherNet/IP - Cost and Requisites



#### **Minimum Requirements**

450L LC fw 5.002

LC fw 5.001 is field upgradeable

Older versions of LC are not field

<mark>upgradeable</mark>

RSLogix5000 V24

Revisions before V32 have limited capability to change configurations in program mode

Guards Teld TM Control of State October 15 Sec User Manual 450 L-5440 090000 Control of State October Rating 1955 Ambient Entry 110" +55°C Resp Time 11 \_\_35°ms +7 \_\_35°ms Ambient Entry 110" +55°C Resp Time 110" +55°C Resp Tim









Questions?

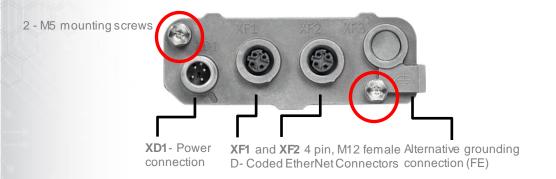


SafeZone 3 Safety Laser Scanner CIP Safety Over EtherNet/IP











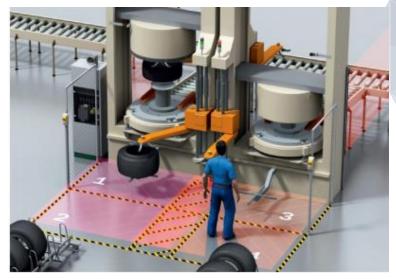
System plug mounting location

- The SafeZone 3 requires a system plug (442L-SZNCPMOD) which stores the scanner configuration and network information
- The system plug can be installed in either the back or bottom of the SafeZone 3 scanner depending on how the scanner will be mounted in the application
- This diecast system plug has a 4-pin M12 qd power connection (XD1), two 4-pin D-Coded M12 qd EtherNet connectors (XF1 & XF2) as well as an alternative grounding connection (FE).
- Because the system plug stores the configuration, if a scanner head is damaged, the system plug can be removed from the scanner and assembled to
  a new scanner. The new scanner pulls the configuration information from the system plug and the SafeZone 3 is back on-line.
- The system plug cables do not need to be removed and the system plug can stay powered during swap



Technical Data	
Safety Integrity Level Performance level	2 d
Dimensions	135 mm x 110 mm x 110 mm
Safety field range	5.5 meters
Scanning angle	275°
Response time	Minimum: 60 ms
Resolution	30/40/70/150/200 mm
Fields	8
Monitoring cases Simultaneously Monitored	8 4
Functions	Restart Interlock, Multiple sampling, Reference Contour
Enclosure rating	IP 65
Temperature range	-10°C (14°F)+ 50°C (122°F)

### Increased functionality results in expanded application solutions



Configuring 4 simultaneous protective fields allows the SafeZone 3 to monitor 4 separate areas simultaneously thereby controlling several hazardous points without having to switch between preconfigured field sets.





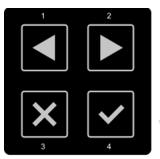
- •• Hardware: type code, part
- · numbers, serial numbers,
- · firmware versions,
- functional scope of device
- .. Configuration: device
- · name, application name,
- checksum, date of last
- · configuration, functional
- scope of the configuration
- .. Network: MAC id address,
- IP address, sub-network
- · Data output: status,
- target IP address



- •Intrusion history: position and time of the last 10 objects in a protective field that have led to a safety output switching to the OFF state.
- •• Message history: error code and error type of the last 10 error messages.
- Service: currently measured contamination of the optics cover, operating hours, number of power-up processes.







Restart the safety laser scanner.

Keypad provides access to the SafeZone 3 Display Menu

Arrow Buttons 1 and 2 allow scrolling through menu.

Button 3 is Back

Button 4 is OK

 Set the display brightness and contrast.

 The menu offers access to the main areas of device information, diagnostics, device restart and settings







Easy-to-understand displays, providing current status and diagnostic information



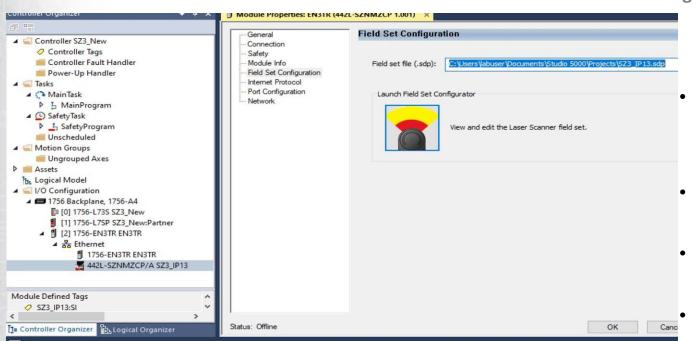
- More than 20 different display screens show current information about the safety laser scanner's status
- The display screen switches off after 60 seconds if all fields are clear and no other notification is displayed





442L AOP and EDS File

SafeZone 3 uses a standard Rockwell AOP with the addition of the Field Set Configuration tab



SafeZone 3 EDS File and AOP can be downloaded from the Rockwell PCDC site Search

PCDC Results
(rockwellautomation.com)

- EDS file provides the SafeZone 3 icon in the I/O tree
- Field Set Configuration tab in the AOP is the SafeZone 3 programming tool
- Double clicking on the scanner icon launches the configuration tool



# SAFE ZONE 3 LASER SCANNER Live Demonstration



## Questions?



Advanced Safety Features with Kinetix and Powerflex Drives

### Integrated safety functions







### Safety functions for VFDs and motion are becoming increasingly integrated

- Using drives with controller safety functions can mean that we can omit electromechanical components and their associated wiring, which was required previously
- Even safety-relevant signals can be transmitted via CIP Safety, reducing the complexity and expense of wiring

#### Drive control terms



- IEC 61800 Adjustable speed electrical power drive systems
  - Part 5-2: Functional safety requirements
    - Stopping functions
      - Safe Torque Off (STO)
      - Safe Stop 1 (SS1)
      - Safe Stop 2 (SS2)
  - Output Function:
    - Safe Brake Control (SBC)

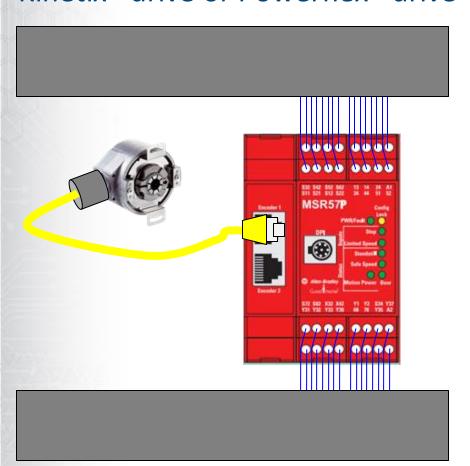


#### Safety Monitoring Requirements

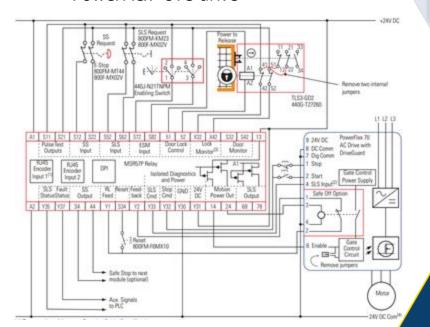
- Safe Operating Stop (SOS)
- Safely-Limited Speed (SLS)
- Safe Speed Monitor (SSM)
- Safe Speed Range (SSR)
- Safely-Limited Position (SLP)
- Safely-Limited Increment (SLI)
- Safe Direction (SDI)
- Safely-Limited Acceleration (SLA)
- Safe Acceleration Range (SAR)
- Safely-Limited Torque (SLT)
- Safe Torque Range (STR)
- Safe Motor Temperature (SMT)
- Safe Cam (SCA)

## Old Way - Speed and position control system – Kinetix® drive or Powerflex® drive





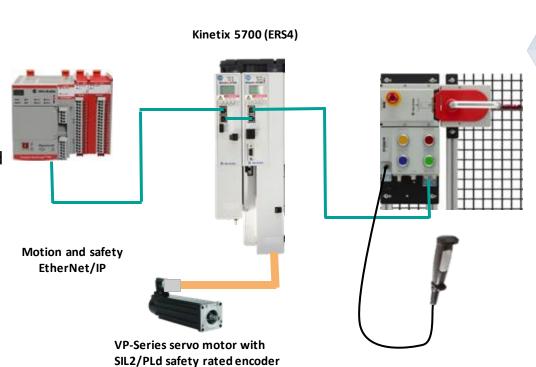
- E-stop
- Safe-Limited Speed guard door
- Lock monitor
- Enabling switch
- PowerFlex® STO drive



### Speed and position control system - Kinetix® 5700 drive



- 5380 Compact GuardLogix controller
- Multifunction access box CIP
- Enabling switch
- Kinetix 5500 or 5700 drive
  - 5500-ERS (Hardwire STO)
  - 5500-ERS2 (CIP Safety STO)
  - 5700-ERS3 (CIP Safety STO)
  - 5700-ERS4 (Integrated Advanced Safety)



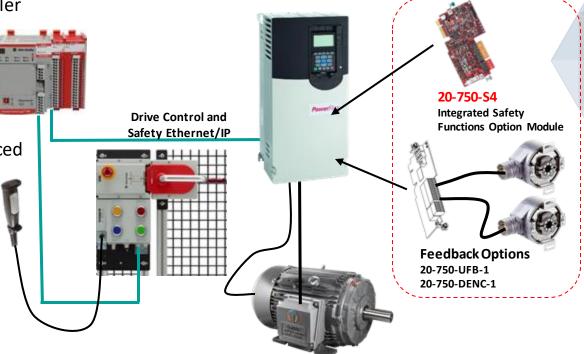
# Speed and position control system PowerFlex® 755 drive



• 5380 Compact GuardLogix® controller

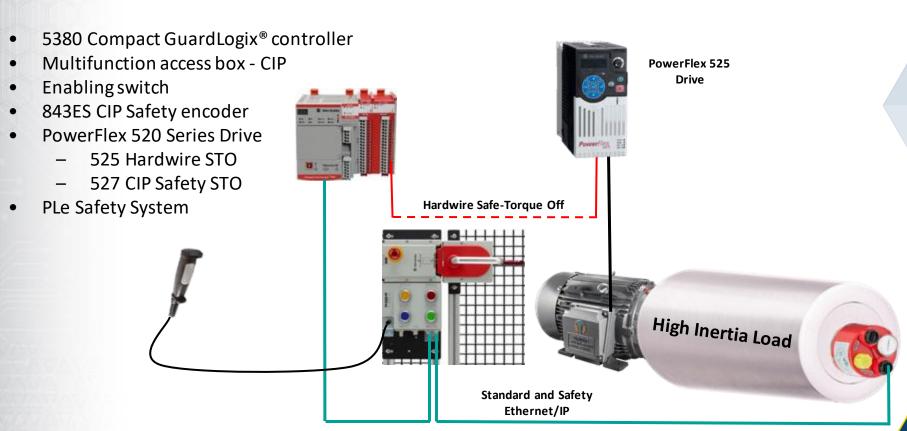
Multifunction access box - CIP

- Enabling switch
- PowerFlex® 755 drive
  - 20-750-S (Hardwire STO)
  - 20-750-S3 (CIP Safety STO)
  - 20-750-S4 (Integrated Advanced Safety)



# Speed and position control system 843ES CIP Safety encoder





### Integrated safety functions



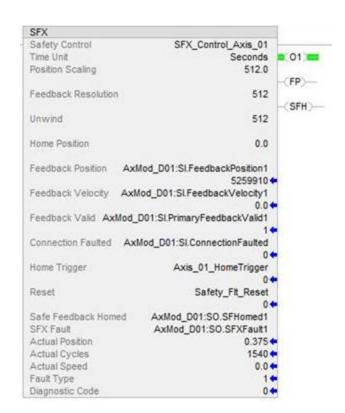


- The safety functions within drives and servos are the certified building blocks for modern safety systems
  - Properly engineered and validated systems can provide
    - Improved asset utilization like reduced floor space
    - Improved machine cycle times
    - Increased system yield
    - Improved operator ergonomics
    - Reduced repetitive stress injuries
    - Pre-certified safety functions reduce the amount of engineering and testing required
  - These capabilities are fundamentally changing the way that people and machinery can interact, by leveraging the strength and diligence of the machine with the flexibility and intelligence of the human

### Drive safety instructions: Safe Feedback Scaling (SFX)



- Scaling velocity and position feedback to engineering units
  - From Safety Drive Input to Safety Task
- Outputs:
  - Position in "position unit"
  - Speed in "position unit / time"
  - Unwind cycles
- Outputs used as inputs to the drive safety instructions
- Safety home:
  - Redefine the axis position
  - Define an absolute position safety reference point



### **Drive safety instructions**

### ES&E

#### IEC-61800-5-2 > Adjustable speed electrical power drive systems -

Safety requirements - Functional

- SFX (Safe Feedback Scaling)
- SS1 (Safe Stop 1)
- SS2 (Safe Stop 2)
- SOS (Safe Operating Stop)
- SLS (Safely-limited Speed)
- SLP (Safety-limited Position)
- SDI (Safe Direction)
- SBC (Safe Brake Control with external brake)
- ONLY in Compact GuardLogix® 5380 and GuardLogix® 5580 controllers

505	
Safety Control	505, Control, Avia, 81
Resident Type	AUTOMATIC .
Cold Start Type	AUTOMATIC
Mode	505_Cortrol_Avia_PL_Par Mode   -1
Check Delay	SOS_Control_Avia_S1_Par CheckDelay - 1
Standard Speed 5	IOS_Control_Avia_S1_Per SOSSiandel/ISpeed
Standard Deadland	505_Central_Avia_51_Par StandardDeadband
Feedback SFX	SFX, Control, Avia, 51
Request	SOS_Request
	0.
Reset	Salety_Ft_Reset
	0.
SOS-Active	SOS_CHIENE, ANN, ST., Per SOSA/(Rve
505 Standelli	SSS_Control_Avia_S1_Par.SSSStandard
SOSFwill	SOS, Cortest, Avia, S1, Par SOSPault
DOM: NO.	SUSTERIOR STORES
Fault Type	
Diagnostic Code	0.0





152			
Selfety Control	SS2_Control_Axis_01		
Restart Type:	AUTOMATIC		
Cold Start Type:	AUTOMATIC		
Drug Mentor Delay	SS2_Control_Axis_D1_Par.StopMonitorCelay		
Stop Delay	SS2_Control_Axia_01_Par.StopDelay		
	3000 +		
SS2 Standel# Speed			
	1.0+		
Decel Ref Speed	SS2_Centrol_Axis_01_Far DeceRefSpeed		
Daniel Transact Thinnesson	SSZ Control, Avis, 01. Par DecelSpeedTolerance		
Name of Street Lines and a	202_Committee Committee Co		
Mode	SS2_Control Axis_01_Far Mode		
	2		
Check Delay	SS2 Control Axis 01 Par CheckDelay		
	1000 •		
505 Standald Speed	SS2_Control_Axis_01_Par.SOSStandetRSpeed		
	1.0+		
Standartii Dradtiand	SS2_Control_Axis_01_For StandatilCoadband		
	0.5 *		
Feedback SFX	SFX_Control_Axis_01		
недовис	SS2_Request		
lesser	Safety Ft Reset		
HOME.	saley_re_reset		
552 Active	552 Control Avis, 01 Per 552Active		
POR (740)14	0.0		
SS2 Faut	SS2 Control Axis 01 Per SS2Fault		
	0.		
SOS Active	SS2_Control_Axis_S1_Par.SOSActive		
	(c) (c) (c) (c) (c) (c) (c) (c) (d)		
SOS Standard	SS2_Control_Axis_01_Par SOSStandad8		
SOS Fault	SS2_Control_Axis_01_Par.SOSFault		
and the second	0+		
SS2 Fault Type	1.		
SOS Fault Type	1		
Dagnostic Colla	0.		

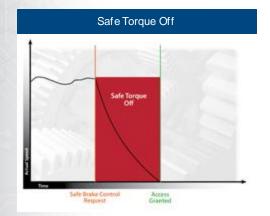
SDX		
Safety Centrer:	SDLCorest_Ava_01	
Restart Type	AUTOMATIC .	01.
Cell Start Type	AUTOMATIC	
Spetion Window 50	X_Control_Axia_01_Par PositionWindow	RR -
	0.10	
Feedback SFX		(FP:
Postive Respect	SDLPss_Request	
	0.	
Regulive Request	SOI_Neg_Request	
	0+	
Fesel	Safety_Ft_Reset	
	<b>□</b>	
D Active	SDI_Control_Axis_S1_Per SDIA:dive	
	0.	
SCHLANE	SDLControl_Axis_01_Per.SDLINE	
	0+	
SD:Fault	SDLControl_Axis_D1_Par.SDFault	
	0.	
Fault Type	10	
Diagnostic Cure	0.00	





### Safe Stop functions





Removes power that can cause rotation or motion. The drive will not provide energy to the motor, which can generate torque or force.



Initiates and monitors the motor deceleration rate within set limits to stop the motor and initiate the Safe Torque Off (STO) function when the motor speed is below a specified limit.



Initiates and monitors the motor deceleration rate within set limits to stop the motor and initiates the Safe Operating Stop function when the motor speed is below a specified limit.

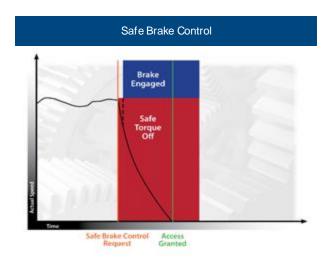
### Safe Stop functions





Can monitor either position or speed of motor while stopped

The SOS function helps prevent the motor from deviating more than a defined amount from the stopped position. The drive provides energy to the motor to enable it to resist external forces.



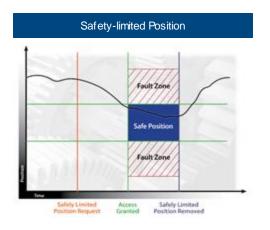
**Provides** a safe output signal to control an **external brake**. The SBC function is coordinated with the STO function.

### Safe Monitoring functions





The SLS function helps prevent the motor from exceeding the specified speed limit.



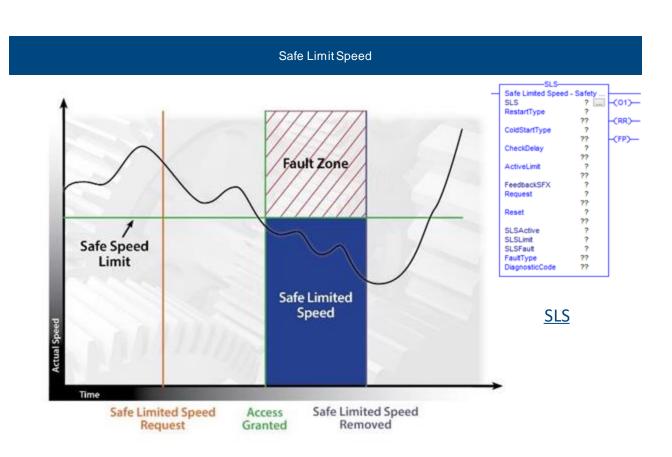
The SLP function helps prevent the motor shaft from exceeding the specified position limit.



The SDI function helps prevent the motor shaft from moving in the unintended direction.

### http://machinesafetysolutions.com/







Questions?



Safety IO Platforms

### Safety IO Platforms

#### ControlLogix<sup>®</sup> controllers



#### Chassis-based I/O modules

- •I/O diagnostics for detection of both systemand fieldside failures
- •Electronic keying to help prevent replacement errors
- •Wide range of modules from high performance to process control



### Compact 5000<sup>™</sup> modules



#### Discrete machine I/O modules

- •High-performance Compact 5000  $^{™}$  I/O modules for CompactLogix  $^{™}$  5380 and ControlLogix  $^{ౖ}$  5580 controllers
- •High-density Compact VO™ for CompactLogix™ 5370 controllers



#### FLEX<sup>™</sup> I/O modules, FLEX 5000<sup>™</sup> I/O modules



#### Process distributed I/O modules

•High-performance FLEX 5000™ I/O modules for CompactLogix™ 5380 and ControlLogix® 5580 controllers

•High-channel density on a distributed platform



#### POINT I/O™ modules



#### Smart machine distributed I/O modules

- •Low -cost platform with lower density inputs and outputs
- ·Compact design makes installation easier
- •Machine safety, specialty, and I/O-Link options available



#### ArmorBlock® I/O modules



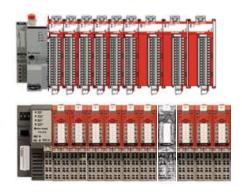
#### On-Machine™ I/O modules

- •IP67 rated modules
- •Reduces wiring and panel space
- •Quick connect for daisy chaining modules
- Analog, digital, specialty, machine safety, and l'O-Link options available



### Comparable Safety I/O Density







- Relative size compared
- I/O density shown: 48 input + 24 output
- All typical hardware included
  - Adapter
  - Power supply
- Using ControlLogix® safety I/O modules (Bulletin 1756) for remote power supply may further optimize panel space requirements.



### Key Features at a Glance









#### Enabling customer compliance with a secure, common user experience and scalable safety ratings

#### **Machine focus**

- Compact 5000™ I/O modules (Bulletin 5069)
- Optimized footprint fits tight panels
- Highest performance platform
- Broadest price range
- Local or distributed usage

#### Distributed and harsh duty focus

- FLEX 5000™ I/O modules (Bulletin 5094)
- Fixed field wiring termination
- Hold last state feature
- Operating temperature -40...+70 °C (-40...+158 °F)
- Fiber and copper media
- Mount horizontal or vertical
- Distributed usage only

#### Integrated Architecture® focus

- ControlLogix<sup>®</sup> I/O modules (Bulletin 1756)
- Leverage on rack-based portfolio values
- Hold last state feature
- Local or distributed usage

### **IO Considerations**



	As used with CIP Safety™ Logix controllers				
<u>Distinguishing</u> <u>feature</u>	Compact 5000 <sup>™</sup> I/O module Bulletin 5069	POINT I/O <sup>™</sup> module Bulletin 1734	FLEX 5000™ I/O module Bulletin 5094	ControlLogix <sup>®</sup> I/O module Bulletin 1756	
Max SIL/PL rating	SIL 3/PLe	SIL 3/PLe	SIL 3/PLe	SIL 3/PLe	
Fixed field wiring terminals	No	Yes	Yes	No	
I/O module types available	DI, DO	AI, DI, DO	DI, DO, relay AI+AO in future	DI, DO	
Channel isolation	None	None	Yes, in analog and relay	None	
Demand rate	Low & High	Low & High	Low & High	Low & High	
Controller support	5380/5580 series only	5370/5570 series 5380/5580 series	5380/5580 series only	5380/5580 series only	

Key features distinguish each platform, along with user preference

### **Maximum Safety Reaction Time**



FLEX 5000™ I/O modules
ControlLogix® I/O and
Compact 5000™ I/O modules







6 ms input 4.5 ms output POINT I/O™ modules



16.2 ms input 6.2 ms output

### ControlLogix 1756 I/O modules overview



#### 1756 ControlLogix® I/O modules, with CIP Safety™ technology

- New chassis-based, <u>local</u> I/O
- Can also be used as distributed I/O via bridging/routing
- New enhanced reaction time (compared to POINT Guard I/O<sup>™</sup> modules)

#### Flexible

- Any ControlLogix® safety I/O module can be used in combination with all other standard ControlLogix® I/O modules
- Use with Compact GuardLogix<sup>®</sup> 5380 or GuardLogix<sup>®</sup> 5580 controllers (Studio 5000<sup>®</sup> software V32 or newer release required)

#### Safety rated:

- Up to SIL 3, PLe Certified Modules
- Digital input modules: 1756-IB16S 16 channels (each SIL 3 rated)
  - Sinking input type
- Digital output modules: 1756-OBV8S 8 channels (each SIL 3 rated)
  - New one module covers both sourcing and bipolar type outputs
  - 8 sourcing outputs or 8 bipolar outputs per module, user configurable
  - New Hold last state feature, maintain output on communications loss



High density I/O platform, for 1756 I/O users
Use to satisfy fail to safe machinery and shutdown applications

### CompactLogix 5069 I/O modules overview



- Supports both single and dual channel configuration
- Single channel Safety CAT 3, in applications rated up to and including PL d/SIL 2 with safety pulse test enabled
  - Dual channels Safety CAT 4, in application rated up to and including PL e/SIL 3 with safety pulse test enabled
- Diagnostic capability:
  - Short circuit, muting lamp error, over
     & critical temperature, field power
     OFF, internal fault, overload
     detection with test output



- Supports bipolar and sourcing type configuration
- Fault of one channel does not shut down the whole module
  - Only the affected group is shut down
  - POINT Guard I/O™ shuts down the whole module
  - Single channel Safety CAT 4, in applications rated up to and including PL d/SIL 2 with pulse test enabled, IEC 60947 for contactors/actuators
- Dual channel Safety CAT 4, in application rated up to and including PL e/SIL 3 with wiring according to EN 13849 and safety pulse test enabled
- Diagnostic capability:
  - Short circuit, no load (open wire),
     overload, over & critical temperature,
     field power OFF, dual channel fault
     (only sourcing mode)



### Flex 5094 I/O modules overview







#### Safety digital 16 input

- SIL 3, PLe, Cat. 4 single channel<sup>#</sup>
- 6 ms safety reaction time\*
- 8 test output: pre-assigned
- Test output rating: 0.2 A
- Overload detection with test output



#### Safety digital 16 output

- SIL 3, PLe, Cat. 4 single channel#
- 4.5 ms safety reaction time\*
- Output rating: 0.5 A
- 1.8 A surge current for 150 ms\*
- Safety mode, safety pulse mode



#### Safety relay 4 output

- SIL 3, PLe, Cat. 4 single channel\*
- 20 ms safety reaction time\*
- Output rating:
  - 2 A 4 channel 24V DC/120-240AC
  - 4 A 2 channel only 24V DC
- 100K cycles @ 2 A resistive load
- · Safety mode

<sup>\*</sup>Module SIL Capability. See <u>FLEX 5000™ modules technical data</u> (5094-TD001) for more details.

<sup>\*</sup>Conditions apply

### FLEX 5000™ safety HART I/O modules



### Analog 4-channel isolated current/voltage/HART safety modules

#### Features and benefits

- 4-channel to channel isolated input and output modules
- Up to SIL 3, PLe, Cat. 4 single channel
- Up to 10 ms safety reaction time
- Each channel can be configured as current, voltage or HART individually
- HART V7, V6 and V5 support
- Current sourcing of isolated loop power
- Readback functionality for outputs
- Per channel diagnostics with time stamp and protection
- New Logix feature highly integrated HART (HIH)
  - Visible access to HART devices
  - HART bus in Studio 5000 Logix Designer® application I/O configuration tree
  - Device connection fault status representation in I/O tree
  - Add and replace HART devices online
  - Integrated device information view

Catalog 5094-OF4IHS Catalog 5094-OF4IHSXT

Catalog 5094-IF4IHS Catalog 5094-IF4IHSXT

■ 5094-AEN2TR/A AENXX
■ 5094 Backplane
■ [0] 5094-AEN2TR/A AENXX
■ [1] 5094-IF8IHXT/A ADAPTER
■ HART
■ [2] 5094-0F4IHS/A SafetyAO
■ HART
■ 0 HART-Device-110E PT101
■ 1 HART-Device-2117 PT102
■ 3 HART-Device-2618 T102
■ [3] 5094-IB16S/A IB16S
■ [4] 5094-IF4IHS/A SafetyHart
■ HART
■ [5] 5094-IRT8S/A TCRTD

### FLEX 5000™ safety specialty I/O modules



### Safety modules for temperature and frequency measurement

#### Safety thermocouple/RTD input modules

#### Features and benefits

- 8-channel RTD/thermocouple safety input Modules
- Four isolated groups of two channels per group.
- 2-wire, 3-wire and 4 wire RTD mode
- Thermocouple with built-in per channel CJC
- Up to SIL 3, PLe, Cat. 4 single channel
- Up to 10 ms safety reaction time

# Catalog 5094-IRT8S

#### Safety frequency input modules

#### Features and benefits

- 2-channel Isolated frequency input Modules
- Supports AC and DC signal frequency measurements
- Supports frequency, acceleration, and direction
- Supports up to 50KHz input measurement.
- Up to SIL 3, PLe, Cat. 4 single channel
- Up to 10 ms safety reaction time

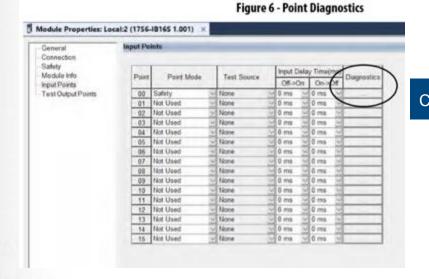
Catalog 5094-IJ2IS

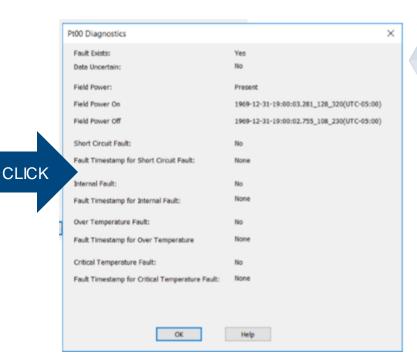


### New online module diagnostics



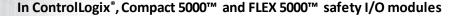
- NEW tags within each Add-on Profile
- Individual tags per channel
- No messaging needed!

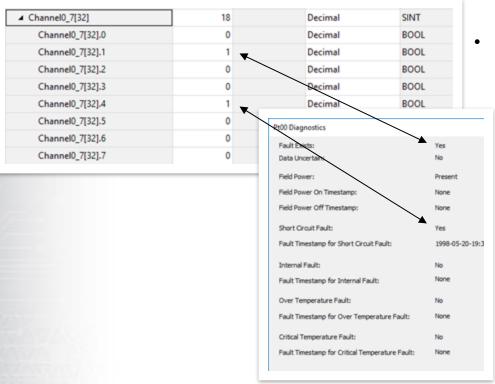




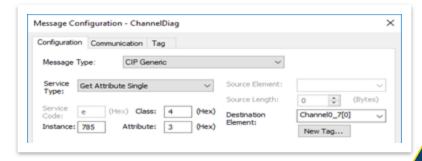
### New tags added to accompany diagnostics







- Assembly instances to access data shown in the popup window
- Example: Catalog 1756-IB16S
  - Instance for input channels 0-7
  - Instance for input channels 8-15 (not shown)
  - Instance for test output channels 0-7 (not shown)





Questions?



Integrated Machine Safety Demonstration





Task: Provide feedback on survey being sent out based on today's content and training